### **GALLUP**°

# State of the Global Workplace

Understanding Employees, Informing Leaders

2025 REPORT



Gallup is committed to providing leaders with critical insights to help them solve their most pressing problems. In this report, we feature annual findings from the world's largest ongoing study of the employee experience. We examine how employees feel about their work and their lives, an important predictor of organizational resilience and performance.

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## From the CEO

We are witnessing a pivotal moment in the global workplace — one where engagement is faltering at the exact time artificial intelligence is transforming every industry in its path. While few employees have harnessed Al's full potential, its rapid advance will force every organization to adapt, whether they are ready or not. This presents a defining challenge for leaders and managers: Will they seize Al's opportunities to energize their workforce, or will they risk falling behind?

Gallup's 2025 Global State of the Workplace Report offers what may be our last snapshot of a workforce on the cusp of seismic change. The data show that employees — particularly managers — feel disconnected, which does not bode well for their preparedness for a future shaped by Al. And at the same time, the very tools that might boost engagement and performance are arriving with astonishing speed.

The question, then, is how to master Al in ways that spark growth: equipping managers and teams with the resources to excel, offering abundant opportunities for development, and reconnecting everyone to a shared mission. Alternatively, if mishandled, Al could diminish engagement by severing the vital human bonds — friendships at work, a sense of being heard and genuine care from colleagues — that keep teams thriving.

We stand at the edge of a new era of work. With thoughtful leadership and strong, empowered managers, Al can elevate human potential rather than diminish it. Let this report be your road map — and a call to action — as you navigate the opportunities and challenges ahead.

Jon Clifton

CEO



2025

# Is the Global Workplace at a Breaking Point?

Last year, global employee engagement fell, costing the world economy US\$438 billion in lost productivity.

The primary cause was a drop in manager engagement. Since the pandemic, managers have been asked to square the circle of new executive demands and employee expectations. We are starting to see the toll.

But it is not going to stop with managers. Manager engagement affects team engagement, which affects productivity. Business performance — and ultimately GDP growth — is at risk if executive leaders do not address manager breakdown.

In the following pages, we examine the recent decline in worker engagement and wellbeing, its likely causes and the most promising solutions.

PART ONE

# **Employee Engagement** on the Brink

#### **Global Employee Engagement**

% Engaged



2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Engagement data were not collected in 2010, 2011 or 2017.

In 2024, the global percentage of engaged employees fell from 23% to 21%. Engagement has only fallen twice in the past 12 years, in 2020 and 2024. Last year's two-point drop in engagement was equal to the decline during the year of COVID-19 lockdowns and shelter-in-place orders.

#### What caused the decline in engagement?

## Managers. Manager engagement fell from 30% to 27%. Individual contributor engagement remained flat at 18%.

No other worker category — male or female, young or old — experienced as significant a decline. However, two types of managers were particularly affected: **Young (under 35) manager engagement fell by** *five* **percentage points; female manager engagement dropped by** *seven* **points.** 

In the last five years, the typical organization has experienced disruption at every level:

- post-pandemic retirements and turnover
- a hiring boom and bust
- rapidly restructured teams and departments
- shrinking budgets as stimulus programs ended
- disrupted supply chains
- new customer expectations
- digital transformation and Al tools
- new employee desires regarding flexibility and remote work

In an era where executives and employees seem farther apart than they have been in years, managers are handed an almost impossible task of making it all work in the real world. Here's how managers around the world describe their jobs:

Difficult decisions put pressure on me psychologically, such as hiring. And sometimes there aren't many resources. And there are also disputes between employees, facing problems, new systems, and so on."

— ABU М.

Marketing Manager

Saudi Arabia

**((** We should have [a] team of six people. There's only two of us. I think that is very stressful."

— ANDILE V.

Field Operating Manager

South Africa

Since [our leaders] don't stay long and move to other departments before we can fully get to know them, it's hard to develop trust."

- WONSEON K.

Maintenance Technician

South Korea

I mean, my guys will do anything I ask of them, and I love my guys, but there's no enthusiasm. I'm not asking anybody to be jumping around because we got work to do, but you can just feel it."

- RYAN S.

Supervisor

U.S.

#### Why does manager engagement matter?

When employees are engaged, they are more productive at work. They are absent less and produce more. They build better customer relationships and close more sales. So, what engages work teams the most? *Their manager.* 

Seventy percent of team engagement is attributable to the manager. Here's how employees describe their manager:

[My supervisor] was by far the deciding factor that made me think about whether I really wanted to continue with this."

— ELKE H.
Administrative Clerk

Germany

I am satisfied with my job because I receive appreciation and incentives from the management, and I am also satisfied with what I provide for the children."

- UMM MUHAMMAD O.

Teacher

Saudi Arabia

(( [My favorite manager] was always willing to help me ... Somebody who wants to see me shine, you know, grow ... Somebody who motivates and encourages you. [Those were] the best moments I've ever had with her."

— LETHIWE D.

Clerk

South Africa

When the best manager I've ever had was not here, but it was a long time ago, and they were so on top of everything. They never let anything fall between the cracks, and they were always so caring about us."

— PATRICIA A.

Academic Department Director

U.S.

If managers are disengaged, their teams are, too. This relationship is so strong that it shows up in country-level data: Countries with less engaged managers are more likely to have less engaged individual contributors.

If manager engagement continues to decline, it won't stop with managers, and it won't stop with engagement. The productivity of the world's workplace is at risk.

Learn more about employee engagement.

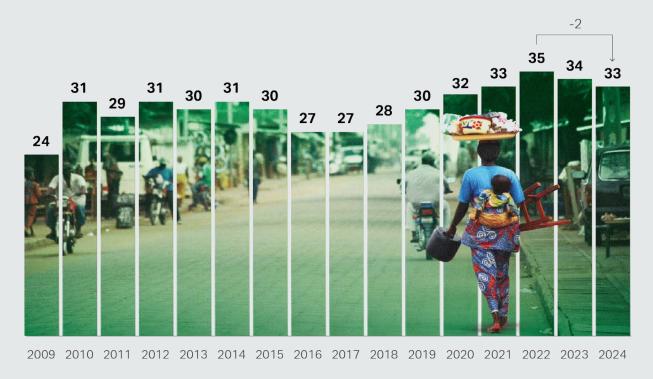
<sup>1</sup> Clifton, J., & Harter, J. K. (2019). It's the manager: Moving from boss to coach. Gallup Press.

PART TWO

# How's Your Life Going?

#### **Global Life Evaluation**

% Thriving



Every year, Gallup asks the world's workers how their lives are going. After several years of steady improvement, global employee life evaluations fell to 33% in the last two years.

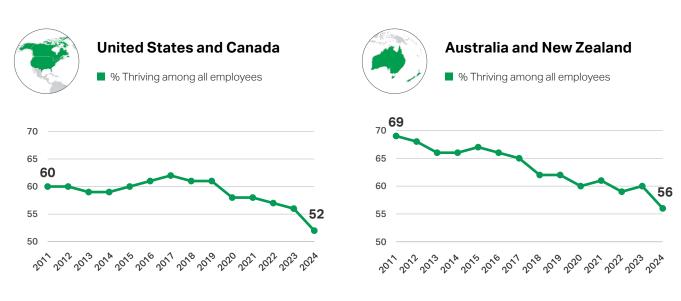
## Which employees experienced the largest decrease in wellbeing?

**Managers**. Older managers saw a five-percentage-point decline in wellbeing in the past year, and female managers saw a seven-percentage-point drop. At the same time, individual contributor life evaluations *improved* slightly.



#### Why did manager wellbeing decline?

Employee life evaluations measure how workers feel about their lives overall, which includes everything outside the workplace. For example, employees in the United States/Canada and Australia/New Zealand regions have seen historic drops in wellbeing in recent years.



While still high by global standards, both regions are now performing far below their historical averages. Based on respondents' dissatisfaction with their quality of life and income in both regions, it's likely that housing costs and inflation are playing a significant role in their life evaluations.

However, since employees spend most of their lives working, it's not surprising that work plays a major role in how they evaluate their lives.

Half of employees who are engaged at work are thriving in life overall, compared with only a third of employees who are not engaged. Engaged employees are also less likely to report experiencing daily negative emotions, including stress.

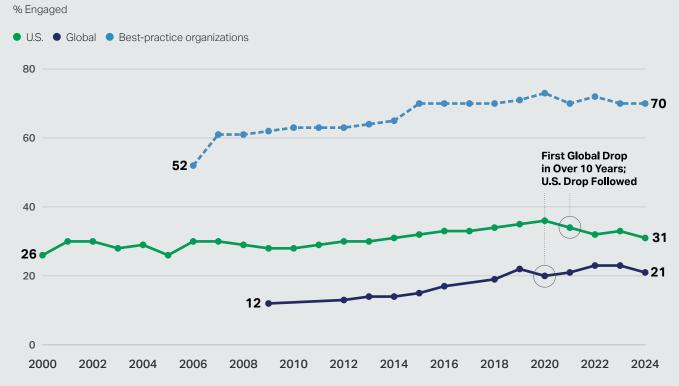
When we consider the decline in both manager life evaluations and employee engagement, a deteriorating workplace environment is the common denominator. As with engagement, the consequences are existential for a business. Manager burnout eventually leads to declining performance, increased absenteeism and increased turnover — impacting the people they lead and the organization itself.

Learn more about employee wellbeing.

#### PART THREE

## Hope in the Data: Three Actions for Leaders

#### Annual Employee Engagement in the U.S., World and Best-Practice Organizations



WF 2024, U.S. Employees MOE: ±1 point. 2024 Gallup World Poll, Global Employees MOE ±1 point. Percentages for best-practice organizations are average percentages of engaged employees across annual Gallup Exceptional Workplace Award winners; percentages reflect the year that Gallup collected the winners' engagement data – not the year Gallup named the award winners. Other references to country-level data in this report are three-year rolling averages.

**Gallup's data show that the world's workplace is not headed in the right direction**. However, the data also show a productivity boom opportunity if executive leaders seize the moment. Gallup estimates that if the world's workplace was fully engaged, US\$9.6 trillion in productivity could be added to the global economy, the equivalent of 9% in global GDP.

## If 100% engagement seems unrealistic, what if we get to 70%?

Some organizations are already there. When leaders build a company culture around employee engagement, following science-based management practices, the result is higher productivity and profitability. These benefits reproduce across industries and cultures, from pharmaceutical manufacturing in Europe to luxury hotels in Thailand.



#### Here's the path to a global productivity boom:

1 Ensure all managers receive training to cut extreme manager disengagement in half.

## Less than half of the world's managers (44%) say they have received management training.

The most achievable opportunity for leaders is to provide basic role training for every manager. Manager development has declined globally in recent years, and most managers say they have not received any training for their jobs.

However, half as many managers who receive training are actively disengaged as those who are not trained. (Gallup defines actively disengaged employees as those who work against the aims of the organization.) This finding suggests that even rudimentary training in role responsibilities can stop a manager from feeling like they are drowning.

( I learned new methods of working and how to deal with employees, and it helped me a lot with regard to the challenges I face at work."

— ABU ABDULLAH A. Supervisor

Saudi Arabia

# Teach managers effective coaching techniques to boost manager performance by 20 to 28%.

Some managers have a natural gift for inspiring and developing people, but many do not.

The good news is that effective coaching can be taught. A Gallup study found that participants in a manager training course focused on management best practices experienced up to 22% higher engagement than non-participants. In addition, the teams led by those participants saw engagement rise by up to 18%. Manager performance metrics improved between 20 to 28%. These results were found nine to 18 months after training, suggesting that the influence of manager training may have a lasting effect.

66 If we are all working, going in the same direction, getting on with each other, being thankful to each other and respect each other, then it makes anything you do easier, even if the project itself is going through some tough times."

- BRYAN V.

Systems Engineer



2 Increase manager wellbeing by 32% through ongoing manager development.

When employers provide manager training, it improves manager thriving levels from 28% to 34%.

However, if they have training *and someone at work actively encourages their development*, manager thriving increases even further to 50%. When we consider the additional influence of great managers on their teams, manager training and development may be one of the most effective "wellbeing initiatives" employers can invest in.

I still have opportunities for development within the company, because the company offers various training and so on. That's also very important to me and motivates me to be in this job every day and give my best."

— EWA

Team Leader



#### It's time to rethink the role of the manager.

Manager engagement is the key to reversing declining productivity, improving employee wellbeing and unlocking trillions in economic potential. By redefining the role, expectations and support of managers, leaders can create an environment where managers thrive — and when managers thrive, so do their teams. The choice for executives is simple: Invest in the future of management or risk the consequences of inaction.

Learn more about management training and development.

# Global Insights

United States and Canada	Sub-Saharan Africa
Latin America and the Caribbean	East Asia
Europe	South Asia
Post-Soviet Eurasia	Southeast Asia
Middle East and North Africa	Australia and New Zealand

# Global Summary

Boxed numbers indicate the percentage-point change from 2023 to 2024.

#### **Employee Engagement**

**ENGAGED** 

21% -2

**NOT ENGAGED** 

**62%** •

**ACTIVELY DISENGAGED** 

17% <sup>2</sup>

#### Life Evaluation

**THRIVING** 

33% 🗔

STRUGGLING

**58%** •

SUFFERING

9%

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

40%

ANGER

**21%** •

SADNESS

23% 🗆

LONELINESS

22% <sup>2</sup>

#### Job Market

JOB CLIMATE

Good time to find a job

**51%** 3

INTENT TO LEAVE

Watching for or actively seeking new job

**50%** -2

#### **Employee Engagement**

Based on Gallup Q12° items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

21%

62%

17%

% ENGAGED

#### Global

21%



 $2009\,2010\,2011\,2012\,2013\,2014\,2015\,2016\,2017\,2018\,2019\,2020\,2021\,2022\,2023\,2024$ 

#### Gender 22% **Female** 21% Male Age 22% <35 years old 21% ≥35 years old **Job Level** 27% Manager 18% Individual contributor **Work Location** 31% **Exclusively remote** 23% Hybrid 23% On-site remote-capable

19%

On-site non-remote-capable



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING 33% 9%

% THRIVING

#### Global

33%



2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

#### Gender 38% **Female** 30% Male Age 32% <35 years old 34% ≥35 years old **Job Level** 37% Manager 31% Individual contributor **Work Location** 36% **Exclusively remote** 42% Hybrid 42% On-site remote-capable 30% On-site non-remote-capable

Regional Ranking	% Thriving	
Australia and New Zealand	56 -4	]
2 Latin America and the Caribbean	54 4	]
3 United States and Canada	52 -4	
4 Europe	47 1	
5 Southeast Asia	36 3	
6 East Asia	34 -1	
7 Post-Soviet Eurasia	33 2	
8 Middle East and North Africa	25 0	
9 Sub-Saharan Africa	18 0	
10 South Asia	15 2	

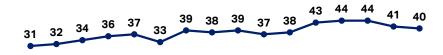
#### **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES

#### Global

40%



2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

#### Gender 40% Female 40% Male Age 41% <35 years old 39% I ≥35 years old **Job Level** 42% Manager 39% Individual contributor **Work Location** 45% **Exclusively remote** 46% Hybrid 39% On-site remote-capable

38%

On-site non-remote-capable

Regional Ranking	% Yes	
1 United States and Canada	50	0
2 Australia and New Zealand	49	2
3 East Asia	48	-3
4 Middle East and North Africa	48	1
5 Sub-Saharan Africa	47	2
6 Latin America and the Caribbe	ean 43	-2
7 Europe	38	0
8 South Asia	31	-2
9 Southeast Asia	25	-2
10 Post-Soviet Eurasia	21	0



#### **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Global

21%



2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

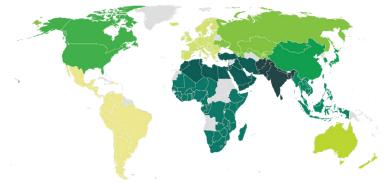
#### Gender 20% Female 21% Male Age 24% <35 years old 19% ≥35 years old **Job Level** 21% Manager 21% Individual contributor **Work Location** 25% **Exclusively remote** 17% Hybrid 21%

On-site remote-capable

On-site non-remote-capable

21%

Regional Ranking	% Yes	
1 South Asia	34	-1
2 Middle East and North Africa	31	-1
3 Sub-Saharan Africa	26	0
4 Southeast Asia	19	-1
5 East Asia	17	0
6 United States and Canada	17	0
7 Post-Soviet Eurasia	15	0
8 Australia and New Zealand	15	0
9 Europe	14	-2
10 Latin America and the Caribbean	14	0



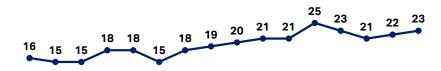
#### **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES

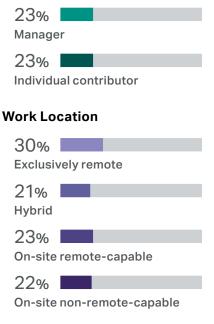
#### Global

23%

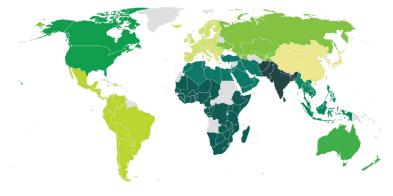


2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

# Gender 23% Female 23% Male Age 25% <35 years old 22% ≥35 years old Job Level 23% Manager 23% Individual contributor







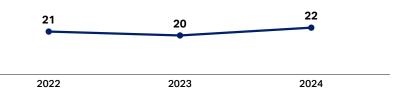
#### **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

#### Global

22%



# Gender 19% Female

24% Male

#### Age

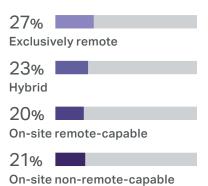
25% <35 years old 20% ≥35 years old

Job Level

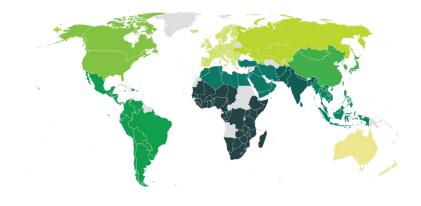
23%
Manager

22%
Individual contributor

#### **Work Location**







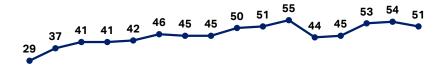
#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME

#### Global

51%



2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

#### Gender 52% **Female** 51% Male Age 51% <35 years old 52% I ≥35 years old **Job Level** 58% Manager 49% Individual contributor **Work Location** 54% **Exclusively remote** 56% Hybrid 58%

On-site remote-capable

On-site non-remote-capable

50%

Regional Ranking	% Good time
1 Australia and New Zealand	72 -1
2 Southeast Asia	63 8
3 Latin America and the Caribbean	58 7
4 Europe	57 5
5 United States and Canada	57 -9
6 Post-Soviet Eurasia	53 9
7 East Asia	51 1
8 South Asia	50 -1
9 Sub-Saharan Africa	49 1
Middle East and North Africa	34 2

% Watching for or

#### Intent to Leave

To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

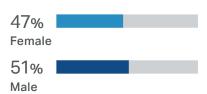
% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Global

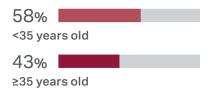
50%



#### Gender



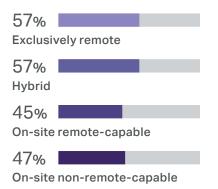
#### Age



#### **Job Level**

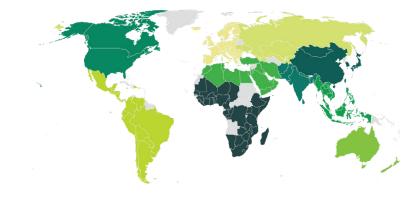


#### **Work Location**



#### **Regional Ranking**





# United States and Canada

**Canada, United States** 

#### **TOP TAKEAWAYS**

- 1 tied for highest regional percentage of engaged employees
- 2 highest regional percentage of employees experiencing daily stress
- 3 third highest regional percentage of thriving employees

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

#### **Employee Engagement**

**ENGAGED** 

31%

**NOT ENGAGED** 

**52%** •

**ACTIVELY DISENGAGED** 

**17% 1** 

#### Life Evaluation

**THRIVING** 

**52%** -4

**STRUGGLING** 

**44%** 3

SUFFERING

4% 1

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

**50%** •

ANGER

**17%** •

**SADNESS** 

**22%** •

LONELINESS

15%

#### Job Market

JOB CLIMATE

Good time to find a job

**57%** •

INTENT TO LEAVE

Watching for or actively seeking new job

50%



#### **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

31%

52%

17%

Global

21%

62%

17%

#### Engaged

% ENGAGED

Regional

31%

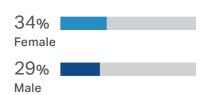


Global

21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Gender



Age

≥35 years old

Job Level

34%
Manager
30%
Individual contributor

57

56

52



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

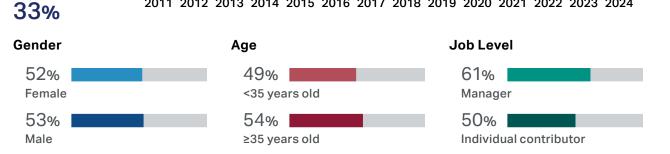
Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING Regional 52% 4% 44% Global 58% 33% 9%

#### **Thriving**

% THRIVING





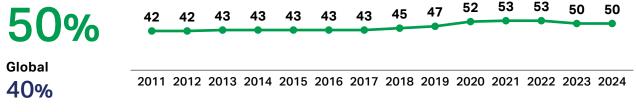


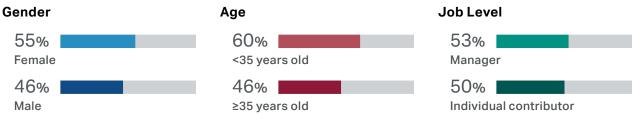
#### **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES





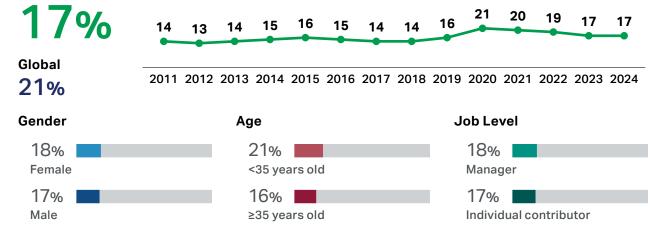


#### **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional

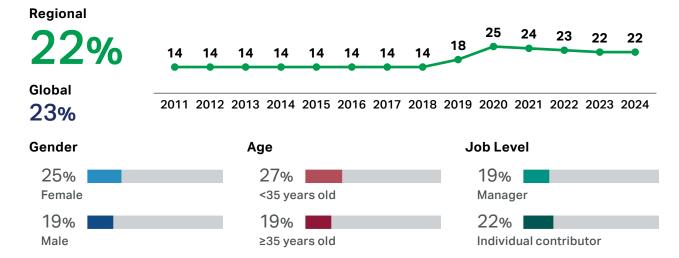




#### **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES



#### **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

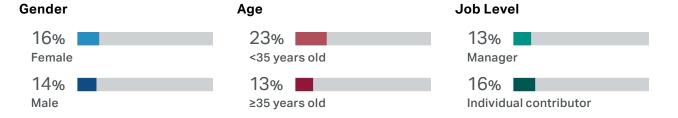
% YES

Regional

15%

Global

22%

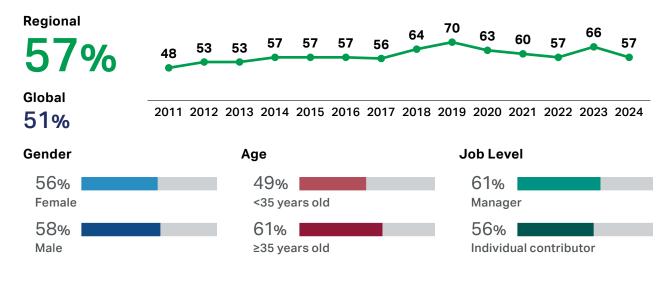




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

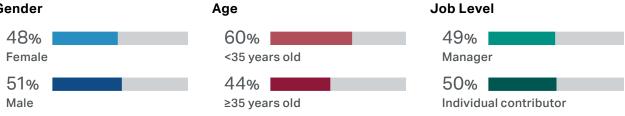
% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

50%

#### Global 50%

Gender



# Latin America and the Caribbean

Argentina, Belize, Bolivia, Brazil, Chile, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Trinidad & Tobago, Uruguay, Venezuela

#### **TOP TAKEAWAYS**

- 1 tied for highest regional percentage of engaged employees
- 2 tied for lowest regional percentage of employees experiencing daily anger
- 3 second highest regional percentage of thriving employees

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



## Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

#### **Employee Engagement**

**ENGAGED** 

31% 2

**NOT ENGAGED** 

**58%** -1

**ACTIVELY DISENGAGED** 

11% -1

#### Life Evaluation

**THRIVING** 

54%

**STRUGGLING** 

44% 3

SUFFERING

**2%** -1

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

43% -2

ANGER

14% 🗔

SADNESS

**19%** 3

LONELINESS

17%

#### Job Market

JOB CLIMATE

Good time to find a job

58% <sub>7</sub>

INTENT TO LEAVE

Watching for or actively seeking new job

40%



#### **Employee Engagement**

Based on Gallup Q12 items; see "Appendix 3: Support Information" for item wording.

% ENGAGED % NOT ENGAGED

% ACTIVELY DISENGAGED

Individual contributor

Regional

31%

58%

11%

Global

21%

62%

17%

#### Engaged

% ENGAGED

Regional

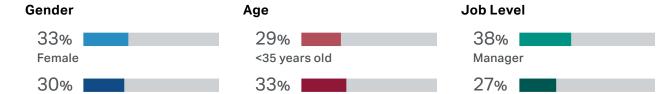
31%



Global

Male

21%



≥35 years old

9%



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

58%

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional

44% 2%

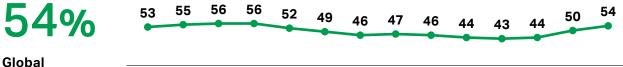
Global

#### **Thriving**

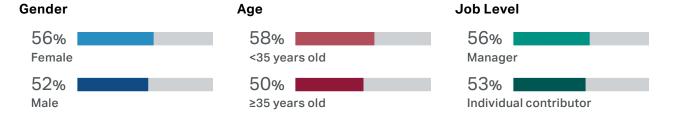
33%

% THRIVING

#### Regional



33%
2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024



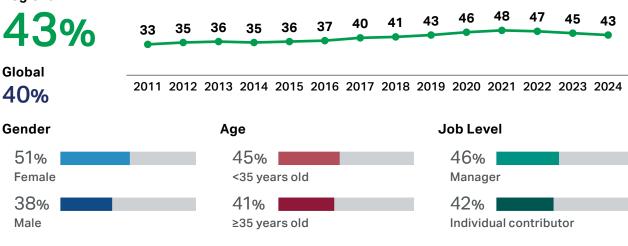


#### **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES



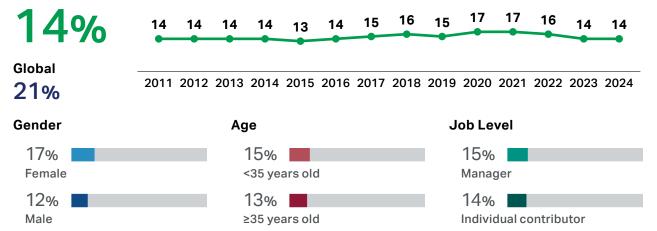


#### **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional



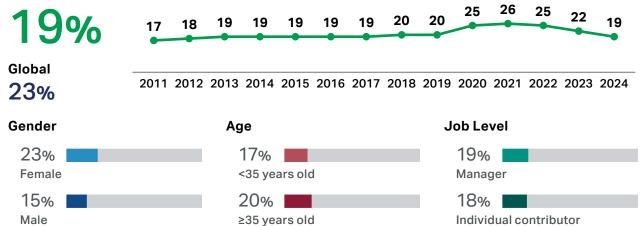


#### **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES





#### **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

#### Regional

17%

#### Global

22%

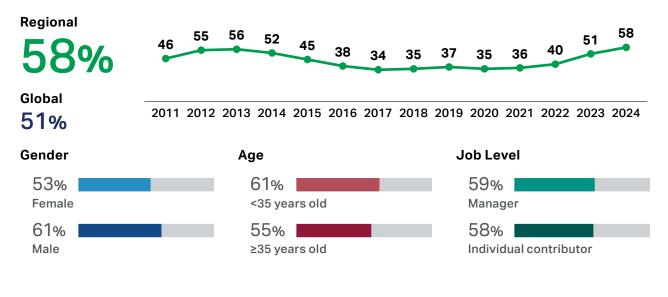
# Gender Age Job Level 18% 13% 18% Female <35 years old</td> Manager 16% 20% 16% Male ≥35 years old Individual contributor



#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

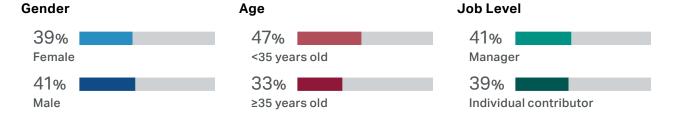
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

40%

# Global 50%



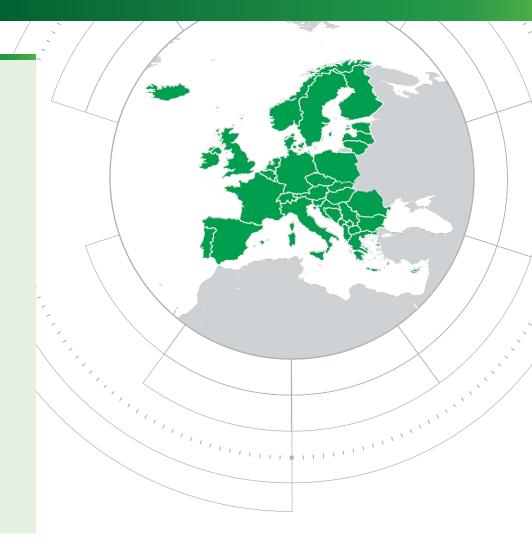
# Europe

Albania, Austria, Belgium, Bosnia and Herzegovina, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kosovo, Latvia, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, North Macedonia, Northern Cyprus (Territory of Republic of Cyprus), Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, United Kingdom

#### **TOP TAKEAWAYS**

- 1 lowest regional percentage of engaged employees
- 2 tied for lowest regional percentage of employees experiencing daily loneliness
- 3 tied for lowest regional percentage of employees experiencing daily anger

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region

# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

## **Employee Engagement**

**ENGAGED** 

**13%** •

**NOT ENGAGED** 

**73%** <sup>2</sup>

**ACTIVELY DISENGAGED** 

15% •

#### Life Evaluation

**THRIVING** 

**47%** <sup>1</sup>

**STRUGGLING** 

48% -1

SUFFERING

**5%** •

### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

38% •

ANGER

14% -2

SADNESS

**17%** -2

LONELINESS

12%

#### Job Market

JOB CLIMATE

Good time to find a job

**57%** 5

INTENT TO LEAVE

Watching for or actively seeking new job

# **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

13%

73%

15%

Global

21%

62%

17%

## Engaged

% ENGAGED

#### Regional

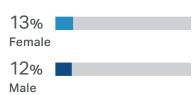
13%



Global 21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024





#### Age



#### Job Level



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional

47% 48% 5%

Global 33%

58% 9%

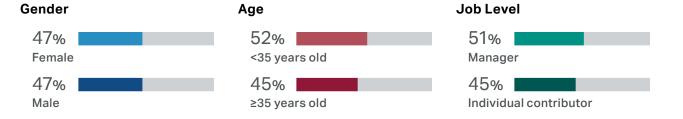
### **Thriving**

% THRIVING

Regional



Global 33%

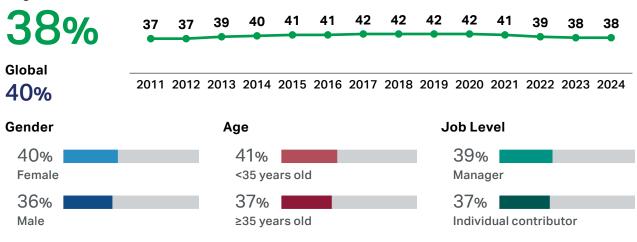


## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES



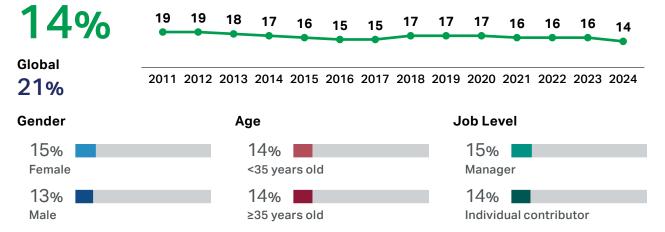


# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional

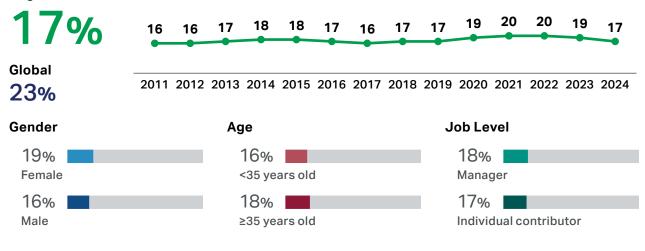


## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES

#### Regional



# **Daily Loneliness**

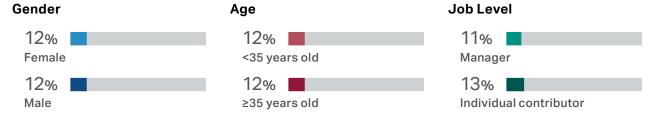
Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

### Regional

12%

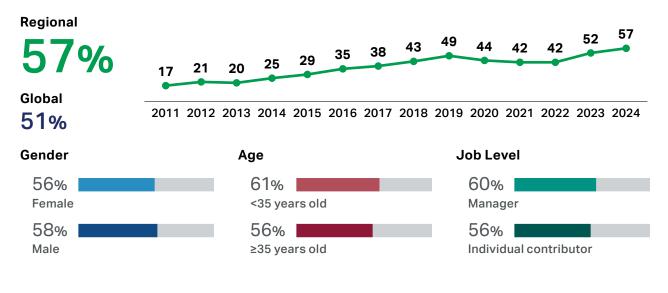
Global



#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

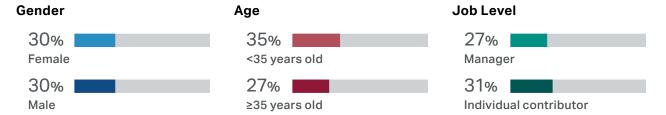
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

Regional

30%

Global 50%



# Post-Soviet Eurasia

Armenia, Azerbaijan, Georgia, Kazakhstan, Kyrgyzstan, Republic of Moldova, Russian Federation, Tajikistan, Ukraine, Uzbekistan

#### **TOP TAKEAWAYS**

- 1 lowest regional percentage of employees experiencing daily stress
- 2 tied for second highest regional percentage of engaged employees
- 3 tied for second lowest regional percentage of employees experiencing daily loneliness

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

## **Employee Engagement**

**ENGAGED** 

26% [2]

**NOT ENGAGED** 

**60%** •

**ACTIVELY DISENGAGED** 

15% 🖪

#### Life Evaluation

**THRIVING** 

33% 2

STRUGGLING

**59% -1** 

SUFFERING

8% [-1]

### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

21%

ANGER

**15%** •

SADNESS

20% 1

LONELINESS

15%

#### Job Market

JOB CLIMATE

Good time to find a job

**53%** 9

INTENT TO LEAVE

Watching for or actively seeking new job



# **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED % NOT ENGAGED % ACTIVELY DISENGAGED

Regional

26% 60% 15%

Global

21% 62% 17%

### Engaged

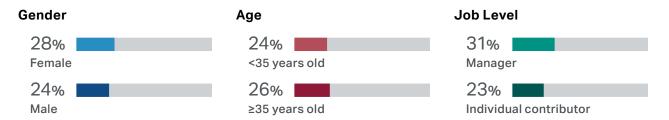
% ENGAGED

#### Regional

26% 8



Global 21%





#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional 59% 8%

Global

58%

## **Thriving**

33%

% THRIVING

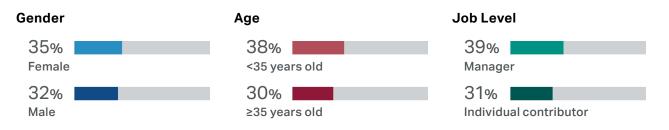


33%



9%

Global 33%



21



# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

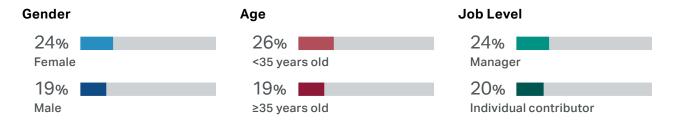
% YES





Global 40%

 $2011 \ 2012 \ 2013 \ 2014 \ 2015 \ 2016 \ 2017 \ 2018 \ 2019 \ 2020 \ 2021 \ 2022 \ 2023 \ 2024$ 



# **Daily Anger**

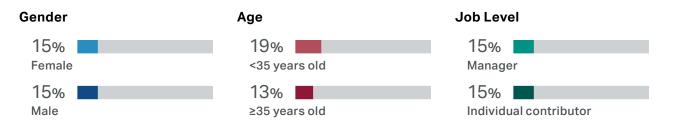
Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional



Global 21%



Individual contributor

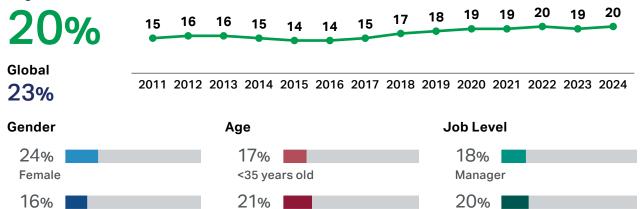


## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES





# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

≥35 years old

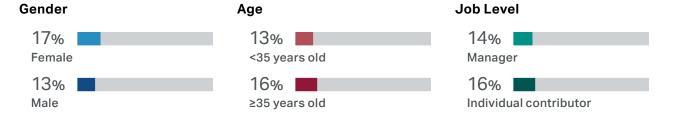
% YES

Male

#### Regional

15%

Global

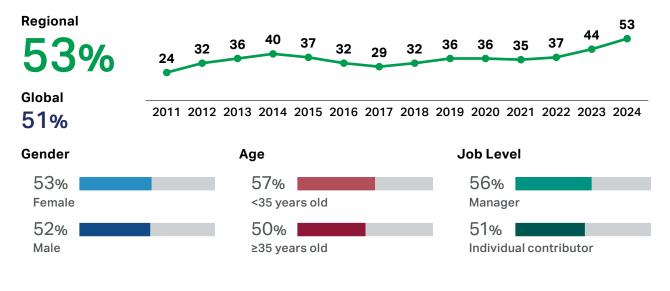




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

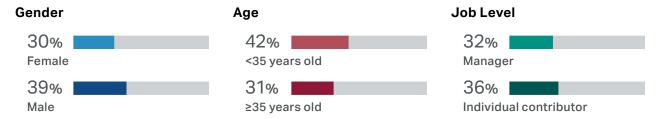
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

35%

# Global



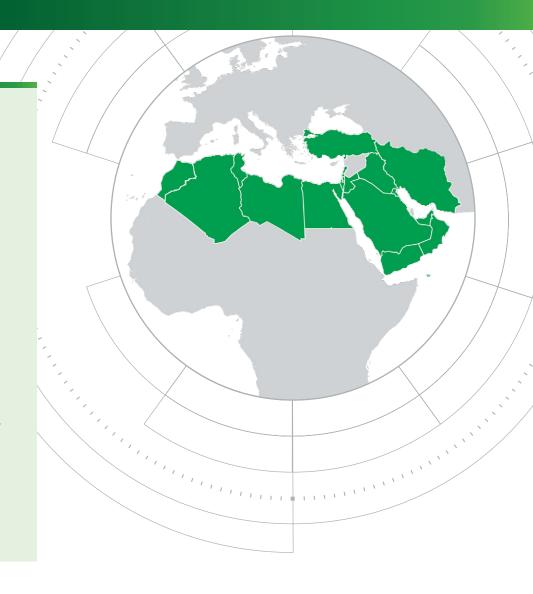
# Middle East and North Africa

Algeria, Bahrain, Egypt, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Libya, Morocco, Oman, Saudi Arabia, State of Palestine, Tunisia, Türkiye, United Arab Emirates, Yemen

#### **TOP TAKEAWAYS**

- 1 lowest regional percentage of employees who say it is a good time to find a job where they live
- 2 second lowest regional percentage of engaged employees
- 3 second highest regional percentage of employees experiencing daily anger

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

## **Employee Engagement**

**ENGAGED** 

**14%** •

**NOT ENGAGED** 

**62%** <sup>2</sup>

**ACTIVELY DISENGAGED** 

24% -1

#### Life Evaluation

**THRIVING** 

25%

**STRUGGLING** 

**61%** <sub>1</sub>

SUFFERING

14% 🖪

### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

48% 1

ANGER

**31% -**1

**SADNESS** 

26% -1

LONELINESS

24%

#### Job Market

JOB CLIMATE

Good time to find a job

34% [2]

INTENT TO LEAVE

Watching for or actively seeking new job



# **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

14%

62%

24%

Global

21%

62%

17%

## Engaged

% ENGAGED

#### Regional

14%



Global 21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Gender



Age



Job Level



25

25



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional

**25% 61% 14%** 

Global 33%

% 58% 9%

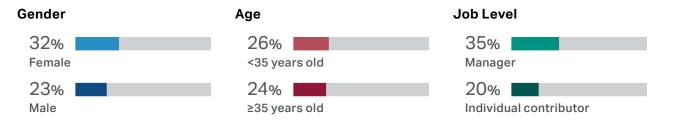
### **Thriving**

% THRIVING

Regional

25%

Global 33%



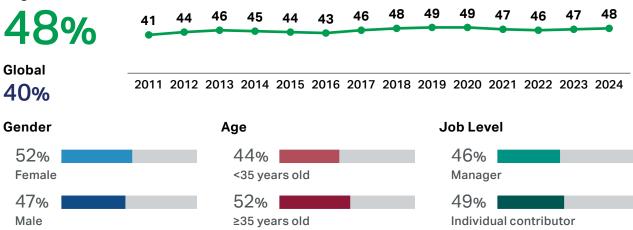


# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES



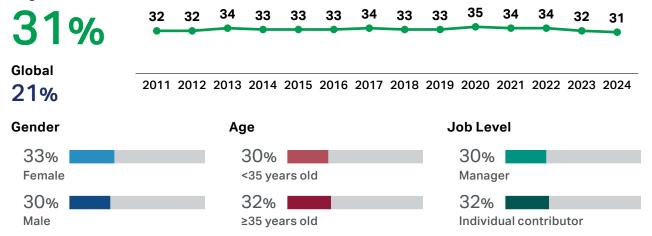


# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional

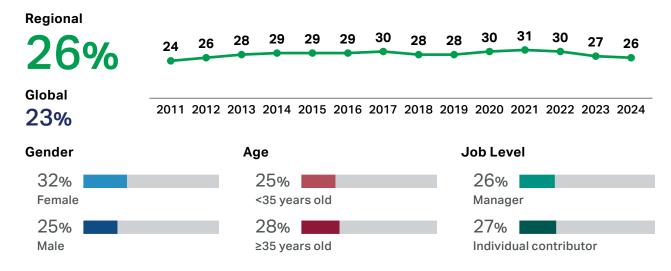




# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES



# **Daily Loneliness**

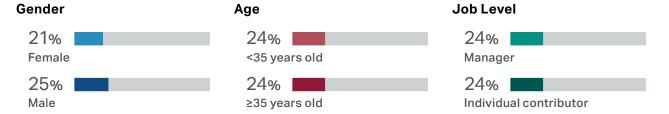
Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

Regional

24%

Global

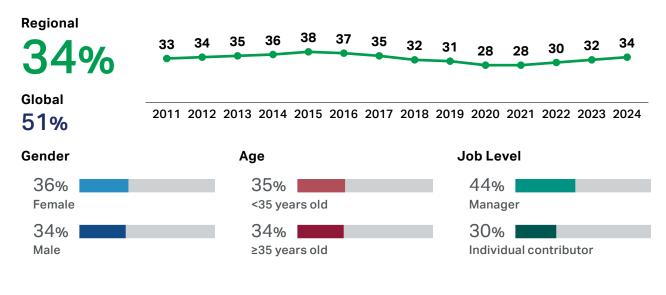




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

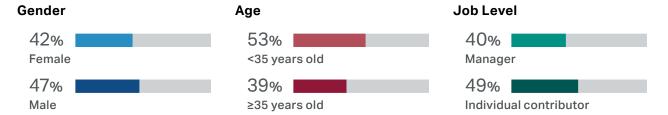
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

46%

Global 50%



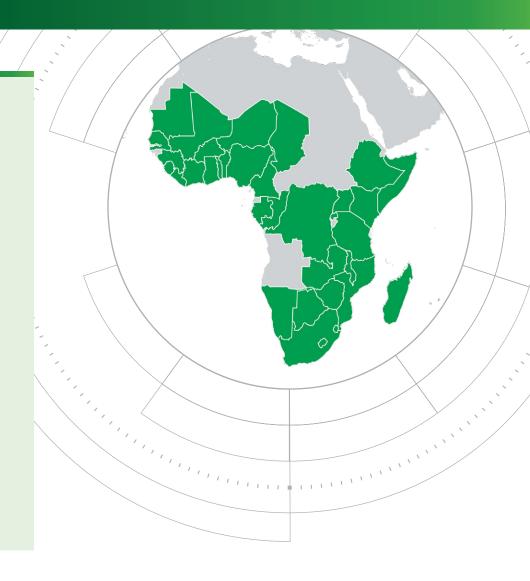
# Sub-Saharan Africa

Benin, Botswana, Burkina Faso, Cameroon, Chad, Comoros, Côte d'Ivoire, Democratic Republic of the Congo, Eswatini, Ethiopia, Gabon, Gambia, Ghana, Guinea, Kenya, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mozambique, Namibia, Niger, Nigeria, Republic of the Congo, Rwanda, Senegal, Sierra Leone, Somalia, South Africa, Tanzania, Togo, Uganda, Zambia, Zimbabwe

#### **TOP TAKEAWAYS**

- 1 highest regional percentage of employees experiencing daily loneliness
- 2 highest regional percentage of employees who say they are watching for or actively seeking a new job
- 3 second lowest regional percentage of thriving employees

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

## **Employee Engagement**

**ENGAGED** 

19% -1

**NOT ENGAGED** 

**62%** •

**ACTIVELY DISENGAGED** 

18% •

#### Life Evaluation

**THRIVING** 

18%

**STRUGGLING** 

**72%** 1

SUFFERING

10% 💿

### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

47% <sup>2</sup>

ANGER

**26%** •

**SADNESS** 

29% •

LONELINESS

30%

#### Job Market

JOB CLIMATE

Good time to find a job

49% 1

INTENT TO LEAVE

Watching for or actively seeking new job

# **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

19%

62%

18%

Global

21%

62%

17%

## Engaged

% ENGAGED

#### Regional

19%

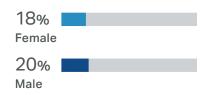


Global

21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Gender



Age



Job Level





#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional

18% 72% 10%

Global 33% 58% 9%

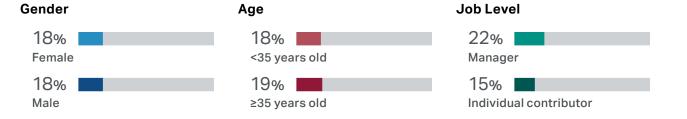
### **Thriving**

% THRIVING

Regional



Global 33%

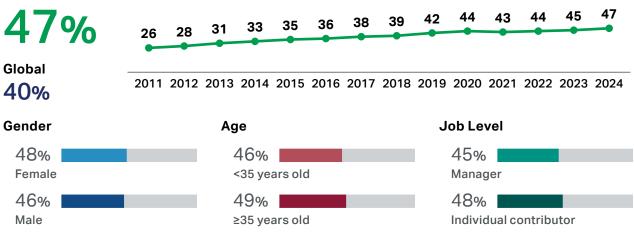


## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES





# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional

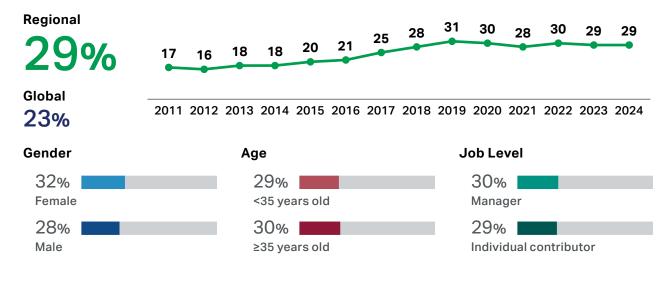
25 25 26 26 26 24 24 22 20 20 20 19 19 18 Global 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 21% Gender Age **Job Level** 26% 27% 26% Female <35 years old Manager 25% 24% 26% Male ≥35 years old Individual contributor



## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES



# **Daily Loneliness**

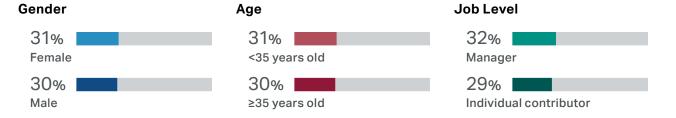
Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

Regional

30%

Global

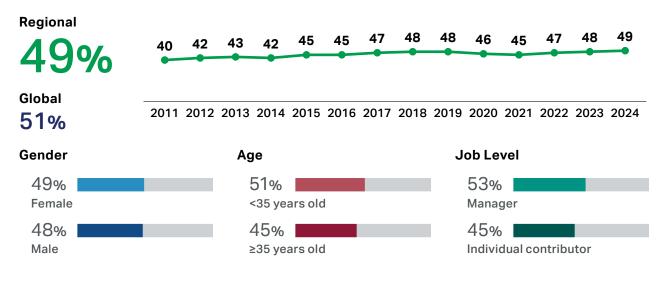




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

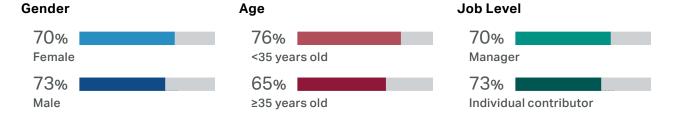
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

72%

# Global 50%



# East Asia

China, Hong Kong (S.A.R. of China), Japan, Mongolia, South Korea, Taiwan (Province of China)

#### **TOP TAKEAWAYS**

- 1 lowest regional percentage of employees experiencing daily sadness
- 2 second highest regional percentage of employees who say they are watching for or actively seeking a new job
- 3 third lowest regional percentage of engaged employees

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



# Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

## **Employee Engagement**

**ENGAGED** 

18%

**NOT ENGAGED** 

**65% 1** 

ACTIVELY DISENGAGED

**17%** -1

#### Life Evaluation

**THRIVING** 

34%

STRUGGLING

60% <sup>2</sup>

SUFFERING

**6%** •

### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

48% <sub>3</sub>

ANGER

**17%** •

SADNESS

14% 2

LONELINESS

15%

#### Job Market

JOB CLIMATE

Good time to find a job

**51%** <sub>1</sub>

INTENT TO LEAVE

Watching for or actively seeking new job

18



# **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED % NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

18%

65%

17%

Global

21%

62%

17%

## Engaged

% ENGAGED

#### Regional

18%



Global 21%

 $2011 \ 2012 \ 2013 \ 2014 \ 2015 \ 2016 \ 2017 \ 2018 \ 2019 \ 2020 \ 2021 \ 2022 \ 2023 \ 2024$ 

Gender





#### **Job Level**

25%
Manager
12%



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional 60% 6%

Global 33% 58% 9%

### **Thriving**

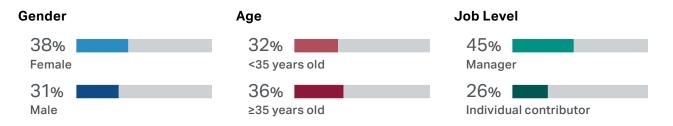
% THRIVING



34%



Global 33%





# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

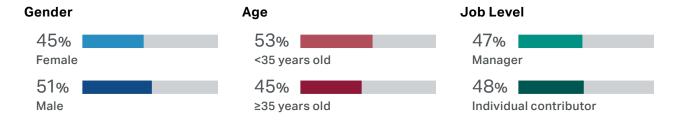
% YES





Global 40%

 $2011 \ 2012 \ 2013 \ 2014 \ 2015 \ 2016 \ 2017 \ 2018 \ 2019 \ 2020 \ 2021 \ 2022 \ 2023 \ 2024$ 



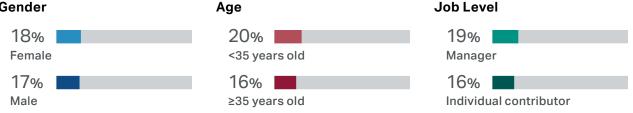
# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional





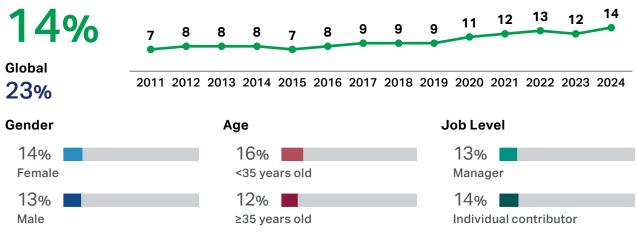


# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES





# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

#### Regional

15%

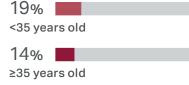
Global

22%

Gender







Job Level

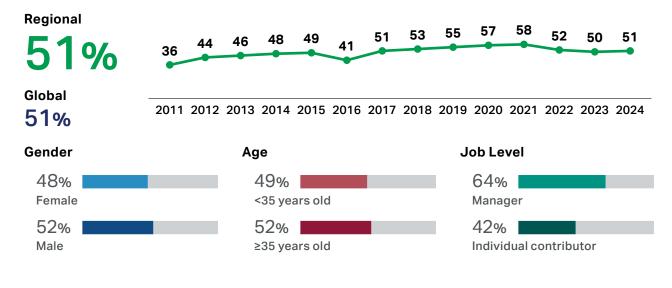




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

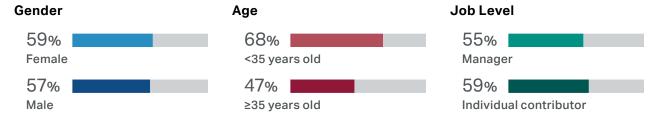
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

Regional

**57%** 

Global 50%



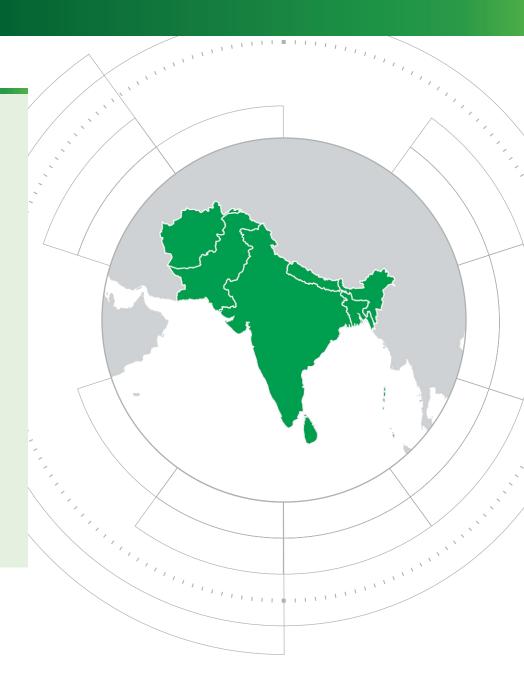
## South Asia

Afghanistan, Bangladesh, India, Nepal, Pakistan, Sri Lanka

#### **TOP TAKEAWAYS**

- 1 lowest regional percentage of thriving employees
- 2 highest regional percentage of employees experiencing daily anger
- highest regional percentage of employees experiencing daily sadness

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



## Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

### **Employee Engagement**

**ENGAGED** 

**26%** <sup>3</sup>

**NOT ENGAGED** 

**53%** 3

**ACTIVELY DISENGAGED** 

20% -1

#### Life Evaluation

**THRIVING** 

**15%** <sup>2</sup>

**STRUGGLING** 

**63% 1** 

SUFFERING

21% -4

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

31% -2

ANGER

**34% 1** 

SADNESS

**39%** 3

LONELINESS

29%

#### Job Market

JOB CLIMATE

Good time to find a job

**50%** -1

INTENT TO LEAVE

Watching for or actively seeking new job

50%



## **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED % NOT ENGAGED % ACTIVELY DISENGAGED

Regional

26% 53% 20%

Global

21% 62% 17%

## Engaged

% ENGAGED

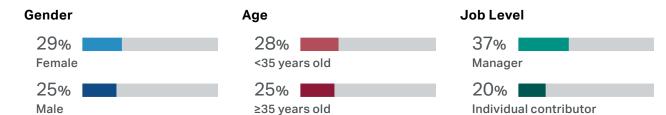
Regional

26%



Global 21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024





#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

% THRIVING % STRUGGLING % SUFFERING

Regional 21%

Global 33% 58% 9%

### Thriving

% THRIVING

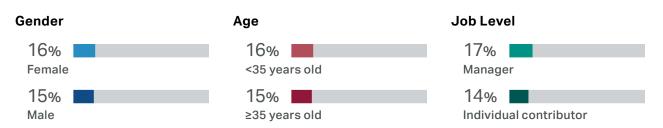
#### Regional

15%



Global 33%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

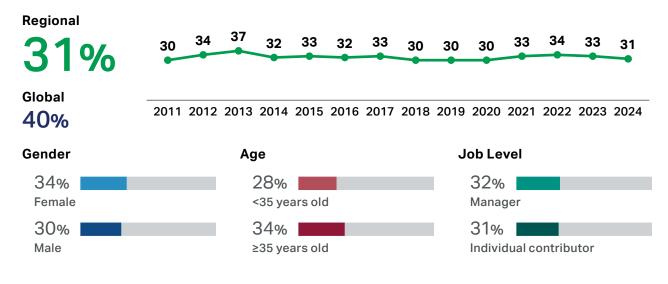




## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

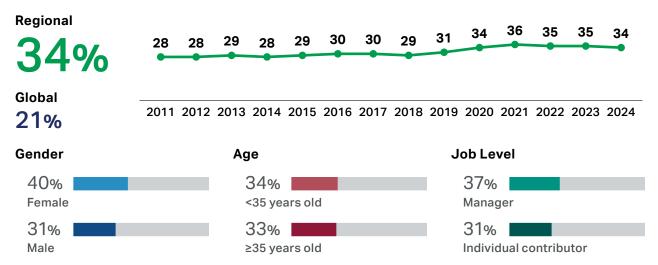
% YES



## **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

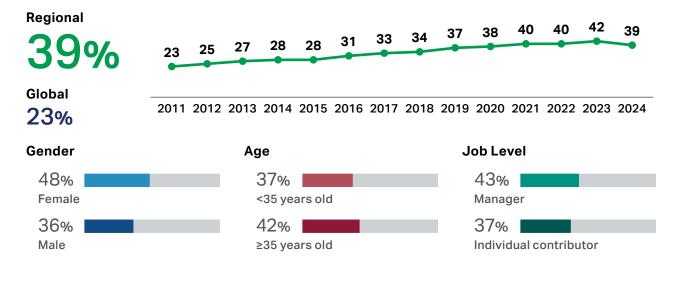




## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES



## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

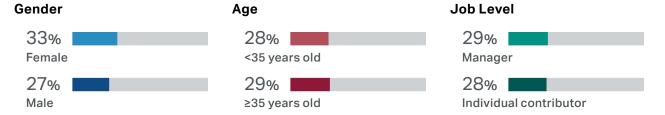
% YES

Regional

29%

Global

22%

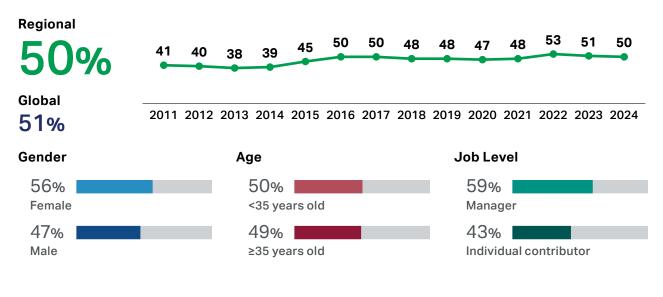




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

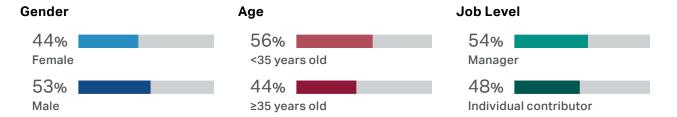
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

50%

## Global 50%



## Southeast Asia

Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam

#### **TOP TAKEAWAYS**

- 1 tied for second highest regional percentage of engaged employees
- 2 second lowest regional percentage of employees experiencing daily stress
- 3 second highest regional percentage of employees who say it is a good time to find a job where they live

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



## Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

### **Employee Engagement**

ENGAGED

26% 1

**NOT ENGAGED** 

**67%** •

**ACTIVELY DISENGAGED** 

8%

#### Life Evaluation

**THRIVING** 

**36%** <sup>3</sup>

**STRUGGLING** 

60% [-2]

SUFFERING

**5%** •

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

**25%** -2

ANGER

19% 💷

**SADNESS** 

**22%** •

LONELINESS

20%

#### Job Market

JOB CLIMATE

Good time to find a job

**63% 8** 

INTENT TO LEAVE

Watching for or actively seeking new job

47%



## **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED % NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

26%

67%

8%

Global

21%

62%

17%

### Engaged

% ENGAGED

#### Regional

**26%** 

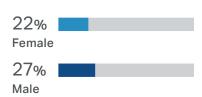


Global

21%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Gender



Age



Job Level





#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

58%

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

9%

% THRIVING % STRUGGLING % SUFFERING

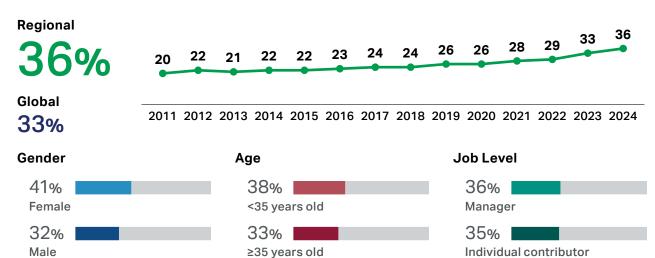
Regional 60% 5%

Global

#### **Thriving**

33%

% THRIVING



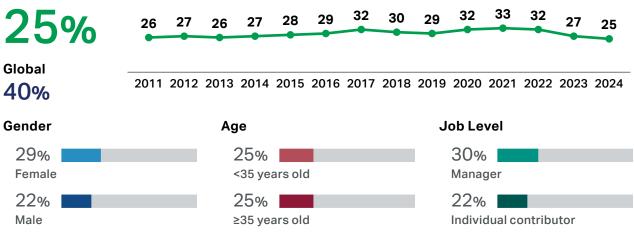


## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES



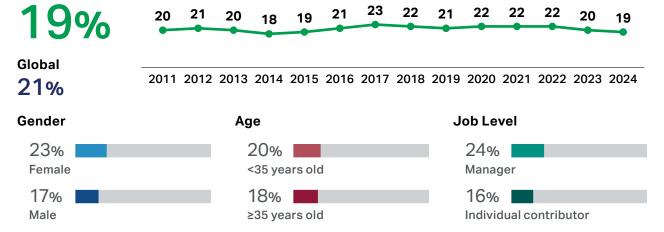


## **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional



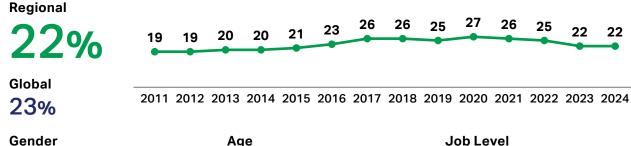
22

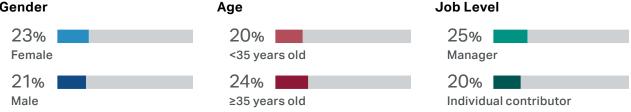


## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES





## **Daily Loneliness**

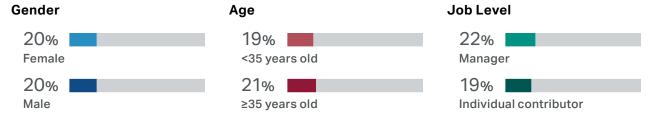
Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

Regional

Global

22%

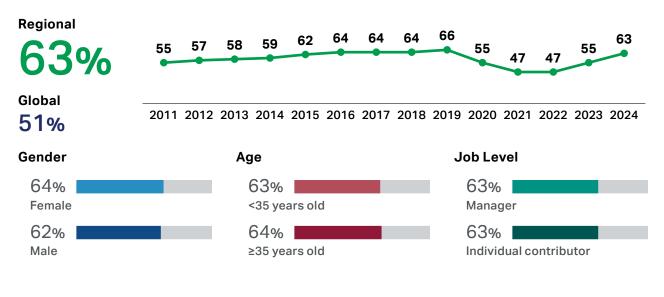




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

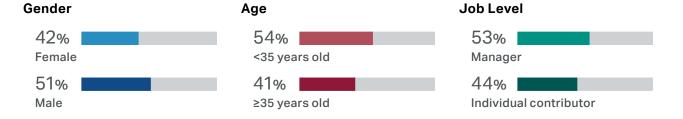
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

47%

## Global 50%



## Australia and New Zealand

Australia, New Zealand

#### **TOP TAKEAWAYS**

- 1 highest regional percentage of thriving employees
- 2 tied for lowest regional percentage of employees experiencing daily loneliness
- highest regional percentage of employees who say it is a good time to find a job where they live

Discover more global and regional insights on the state of the global workplace at Gallup.com.



Countries that Gallup included in analysis of this region



## Regional Summary

Boxed numbers indicate the percentage-point change of the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024. Loneliness and Intent to Leave percentage-point change data are not shown as there are not sufficient three-year rolling average data at the regional level.

### **Employee Engagement**

**ENGAGED** 

23% 1

**NOT ENGAGED** 

**65% -**1

**ACTIVELY DISENGAGED** 

**12%** •

#### Life Evaluation

**THRIVING** 

56% -4

**STRUGGLING** 

41%

SUFFERING

3% 1

#### **Daily Emotions**

Emotions experienced during a lot of the previous day

**STRESS** 

49% 2

ANGER

**15%** •

SADNESS

20% •

LONELINESS

12%

#### Job Market

JOB CLIMATE

Good time to find a job

**72%** -1

INTENT TO LEAVE

Watching for or actively seeking new job

42%



## **Employee Engagement**

Based on Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

% ENGAGED

% NOT ENGAGED

% ACTIVELY DISENGAGED

Regional

23%

65%

12%

Global

21%

62%

17%

**Job Level** 

### Engaged

% ENGAGED

#### Regional

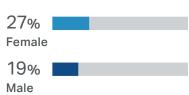
23%



Global 21%

 $2012 \ 2013 \ 2014 \ 2015 \ 2016 \ 2017 \ 2018 \ 2019 \ 2020 \ 2021 \ 2022 \ 2023 \ 2024$ 

Gender



Age
23% <a href="#">35 years old</a>
23%

≥35 years old





#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

#### **Thriving**

% THRIVING

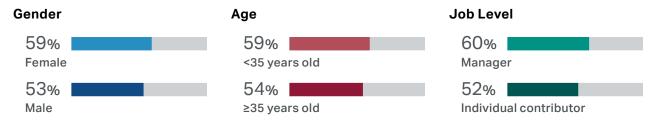




69 68 66 66 67 66 65 62 62 <sub>60</sub> 61 <sub>59</sub> 60 <sub>56</sub>

Global 33%

2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024



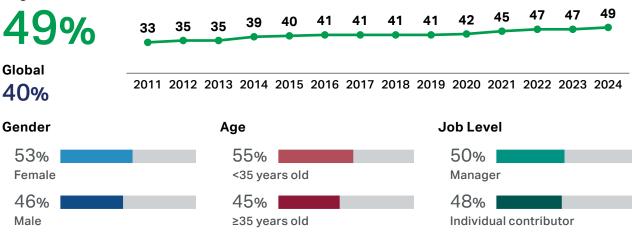


## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

% YES



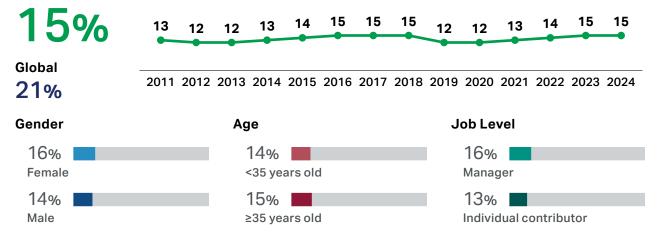


## **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

% YES

#### Regional



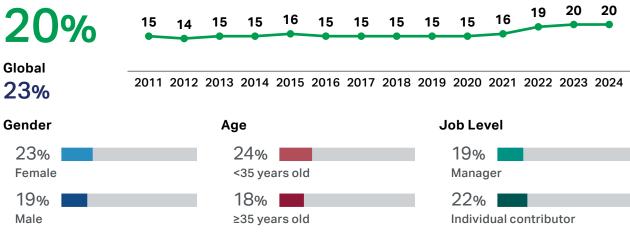


## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

% YES





## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

% YES

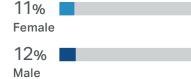
#### Regional

12%

Global

22%

### Gender



#### Age



#### Job Level

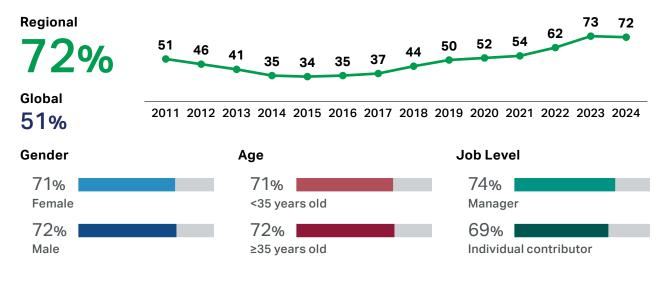




#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

% GOOD TIME



#### Intent to Leave

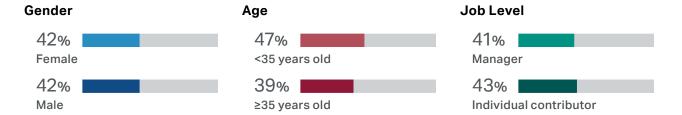
To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

% WATCHING FOR OR ACTIVELY SEEKING NEW JOB

#### Regional

42%

## Global 50%





# Appendix 1: Country/Region Comparisons

In Appendix 1, "Change" indicates the difference in percentage points when comparing the average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024.

#### United States and Canada

#### **Employee Engagement**

Gallup Q<sup>a</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	United States	-1	32
2	Canada	0	21

#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Canada	-6	53
2	United States	-3	52

## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Canada	1	58
2	United States	0	50



## Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Canada	2	19
2	United States	0	17

## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Canada	1	23
2	United States	0	22

## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Canada	*	16
2	United States	*	15

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.



#### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Canada	-2	67
2	United States	-9	56

#### Intent to Leave

To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

Rank	Country	Change	% Watching for or actively seeking new job
1	United States	1	50
2	Canada	2	45



## Latin America and the Caribbean

## **Employee Engagement**

Gallup  $Q^{\circ}$  items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Costa Rica	2	36
2	Panama	1	36
3	El Salvador	-5	36
4	Brazil	3	34
5	Guatemala	2	34
6	Mexico	1	32
7	Chile	3	32
8	Dominican Republic	-3	30
9	Honduras	1	30
10	Uruguay	1	29
11	Argentina	4	29

Rank	Country	Change	% Engaged
12	Venezuela	3	26
13	Colombia	4	25
14	Nicaragua	-3	25
15	Paraguay	0	24
16	Ecuador	2	24
17	Peru	1	23
18	Bolivia	3	21
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.



#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Costa Rica	5	67
2	Mexico	7	67
3	Uruguay	2	56
4	Panama	2	55
5	Brazil	3	54
6	El Salvador	3	54
7	Argentina	5	52
8	Ecuador	5	50
9	Colombia	9	50
10	Paraguay	2	47
11	Nicaragua	-1	46

Rank	Country	Change	% Thriving
12	Honduras	2	45
13	Guatemala	4	45
14	Chile	0	43
15	Peru	2	43
16	Dominican Republic	0	42
17	Venezuela	5	37
18	Bolivia	0	37
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Bolivia	0	55
2	El Salvador	2	52
3	Dominican Republic	-2	49
4	Costa Rica	-3	48
5	Peru	-1	47
6	Ecuador	-4	47
7	Uruguay	1	46
8	Brazil	-1	45
9	Guatemala	4	44
10	Venezuela	-3	42
11	Argentina	-4	41

Rank	Country	Change	% Yes
12	Nicaragua	1	40
13	Mexico	-4	40
14	Colombia	-5	40
15	Honduras	-3	40
16	Chile	2	39
17	Panama	0	37
18	Paraguay	-1	33
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Bolivia	-2	23
2	Peru	2	21
3	Ecuador	2	19
4	Brazil	-1	17
5	Colombia	1	17
6	Nicaragua	1	16
7	El Salvador	0	16
8	Guatemala	-1	15
9	Costa Rica	-2	13
10	Dominican Republic	0	13
11	Honduras	-2	12

Rank	Country	Change	% Yes
12	Chile	0	12
13	Argentina	-3	11
14	Venezuela	-3	11
15	Panama	0	10
16	Paraguay	-1	9
17	Uruguay	0	9
18	Mexico	0	7
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Country	Change	% Yes
Bolivia	-2	30
Peru	1	26
El Salvador	-1	25
Nicaragua	1	25
Ecuador	0	25
Dominican Republic	-1	22
Honduras	2	21
Guatemala	3	21
Uruguay	0	21
Venezuela	-3	20
Brazil	-5	20
	Bolivia Peru El Salvador Nicaragua Ecuador Dominican Republic Honduras Guatemala Uruguay Venezuela	Bolivia -2 Peru 1 El Salvador -1 Nicaragua 1 Ecuador 0 Dominican Republic -1 Honduras 2 Guatemala 3 Uruguay 0 Venezuela -3

Rank	Country	Change	% Yes
12	Chile	2	18
13	Argentina	-4	18
14	Panama	2	18
15	Colombia	-3	16
16	Costa Rica	-3	15
17	Mexico	-3	12
18	Paraguay	-1	12
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

 $<sup>\</sup>ensuremath{^{**}}\xspace$  This data point is not provided due to small sample size.



## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Bolivia	*	27
2	Peru	*	25
3	Honduras	*	23
4	Dominican Republic	*	21
5	Ecuador	*	19
6	Guatemala	*	19
7	Chile	*	18
8	El Salvador	*	18
9	Argentina	*	16
10	Panama	*	15
11	Uruguay	*	14

Rank	Country	Change	% Yes
12	Costa Rica	*	14
13	Colombia	*	14
14	Paraguay	*	13
15	Brazil	*	12
16	Mexico	*	10
17	Belize	*	**
18	Jamaica	*	**
19	Nicaragua	*	**
20	Puerto Rico	*	**
21	Trinidad & Tobago	*	**
22	Venezuela	*	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

### Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Mexico	11	71
2	El Salvador	9	69
3	Brazil	6	61
4	Nicaragua	3	57
5	Guatemala	1	57
6	Colombia	12	57
7	Paraguay	2	55
8	Dominican Republic	4	54
9	Venezuela	4	53
10	Peru	5	51
11	Honduras	3	51

Rank	Country	Change	% Good time
12	Costa Rica	9	50
13	Panama	10	46
14	Chile	-9	46
15	Bolivia	0	41
16	Argentina	2	33
17	Uruguay	2	28
18	Ecuador	1	28
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.



#### Intent to Leave

To what extent are you currently looking for a different job than the one you have now? Are you actively looking for another job, watching for opportunities but not actively looking, or are you not looking for another job?

Rank	Country	Change	% Watching for or actively seeking new job
1	Bolivia	-3	58
2	Peru	-1	55
3	Venezuela	0	53
4	Nicaragua	0	51
5	Uruguay	-1	47
6	Argentina	1	46
7	Ecuador	-1	46
8	Panama	-4	44
9	El Salvador	-4	44
10	Dominican Republic	0	44
11	Honduras	0	43

Rank	Country	Change	% Watching for or actively seeking new job
12	Paraguay	1	42
13	Guatemala	1	41
14	Colombia	-5	40
15	Brazil	0	40
16	Costa Rica	-1	38
17	Chile	2	36
18	Mexico	-1	29
19	Belize	**	**
20	Jamaica	**	**
21	Puerto Rico	**	**
22	Trinidad & Tobago	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

## Europe

## **Employee Engagement**

Gallup  $Q^{\alpha}$  items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Romania	-2	35
2	Albania	3	29
3	Kosovo	1	25
4	Sweden	2	24
5	Iceland	-2	24
6	Estonia	-1	24
7	Malta	0	22
8	Latvia	-2	22
9	Norway	0	21
10	Denmark	-1	21
11	Hungary	0	20
12	North Macedonia	-5	20
13	Lithuania	-1	19
14	Portugal	1	19
15	Cyprus	0	18
16	Bosnia and Herzegovina	-3	17
17	Slovenia	1	17
18	Bulgaria	-1	17
19	Serbia	0	17

Rank	Country	Change	% Engaged
20	Montenegro	0	16
21	Czech Republic	1	16
22	Netherlands	2	16
23	Finland	0	15
24	Northern Cyprus (Territory of Republic of Cyprus)	0	14
25	Slovakia	-2	14
26	Greece	0	13
27	Germany	-3	12
28	Italy	2	10
29	Belgium	-2	10
30	United Kingdom	0	10
31	Austria	-1	9
32	Ireland	-1	9
33	Spain	0	9
34	Luxembourg	0	8
35	Poland	-2	8
36	France	1	8
37	Switzerland	-1	8
38	Croatia	-5	7

#### Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Finland	-2	81
2	Iceland	1	77
3	Denmark	-1	77
4	Sweden	-2	69
5	Netherlands	-2	69
6	Norway	-1	67
7	Belgium	0	59
8	Lithuania	2	58
9	Slovenia	1	57
10	Serbia	6	55
11	Romania	1	53
12	Luxembourg	0	53
13	Czech Republic	-2	52
14	Kosovo	6	50
15	Ireland	1	49
16	Italy	6	47
17	Latvia	1	47
18	United Kingdom	-2	46
19	Estonia	0	46

Rank	Country	Change	% Thriving
20	Austria	-2	46
21	Germany	0	45
22	Switzerland	-9	45
23	Spain	1	42
24	France	0	41
25	Bosnia and Herzegovina	6	41
26	Poland	5	40
27	Hungary	2	40
28	Albania	5	39
29	Portugal	0	38
30	Malta	-3	36
31	Cyprus	-3	35
32	Montenegro	3	35
33	Greece	-5	34
34	Slovakia	-3	34
35	Bulgaria	2	31
36	Croatia	-3	28
37	North Macedonia	-1	27
38	Northern Cyprus (Territory of Republic of Cyprus)	2	20



## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Northern Cyprus (Territory of Republic of Cyprus)	-1	65
2	Greece	3	59
3	Malta	1	58
4	Cyprus	3	56
5	Italy	3	49
6	Luxembourg	0	47
7	Albania	-1	46
8	Belgium	2	44
9	Portugal	-1	43
10	Norway	0	43
11	Finland	-2	42
12	Slovakia	0	42
13	United Kingdom	1	41
14	Germany	0	41
15	Iceland	3	40
16	Slovenia	1	39
17	Czech Republic	1	39
18	Ireland	-2	39
19	France	0	38

Rank	Country	Change	% Yes
20	Romania	0	37
21	Spain	1	37
22	Croatia	-3	37
23	Hungary	2	35
24	Austria	0	35
25	Bosnia and Herzegovina	-2	34
26	Sweden	-3	34
27	Serbia	-2	33
28	North Macedonia	-3	31
29	Bulgaria	-2	30
30	Netherlands	0	30
31	Switzerland	0	30
32	Latvia	4	30
33	Kosovo	-2	30
34	Estonia	1	28
35	Montenegro	-4	25
36	Lithuania	1	24
37	Poland	-7	23
38	Denmark	1	21



## Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Northern Cyprus (Territory of Republic of Cyprus)	-3	49
2	Montenegro	-3	27
3	Slovakia	0	24
4	North Macedonia	-3	24
5	Malta	1	23
6	Bosnia and Herzegovina	0	23
7	Czech Republic	1	22
8	Spain	-1	21
9	France	0	19
10	Cyprus	2	18
11	Albania	-2	18
12	Ireland	-3	17
13	United Kingdom	-4	16
14	Greece	0	16
15	Austria	-3	15
16	Latvia	1	15
17	Romania	-1	15
18	Serbia	-4	15
19	Slovenia	0	14

Rank	Country	Change	% Yes
20	Hungary	0	14
21	Luxembourg	0	13
22	Switzerland	0	13
23	Germany	-4	13
24	Lithuania	0	13
25	Denmark	0	13
26	Poland	-5	12
27	Sweden	2	11
28	Croatia	-2	11
29	Belgium	-1	10
30	Kosovo	-2	10
31	Bulgaria	-2	10
32	Norway	0	9
33	Italy	-2	9
34	Portugal	0	8
35	Iceland	0	8
36	Estonia	0	8
37	Netherlands	1	7
38	Finland	1	6



## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Northern Cyprus (Territory of Republic of Cyprus)	-3	35
2	United Kingdom	-2	26
3	Portugal	1	23
4	Ireland	-1	21
5	Italy	-5	21
6	Albania	2	21
7	Spain	-4	20
8	Malta	0	20
9	Cyprus	2	20
10	Czech Republic	0	19
11	Norway	2	19
12	Greece	1	18
13	France	-1	18
14	Austria	-3	18
15	Germany	0	18
16	Switzerland	2	17
17	Latvia	1	16
18	Belgium	0	16
19	Montenegro	-2	15

Rank	Country	Change	% Yes
20	Estonia	1	15
21	Sweden	2	15
22	Romania	0	15
23	Denmark	0	15
24	Luxembourg	0	15
25	Hungary	1	15
26	Netherlands	1	13
27	Bosnia and Herzegovina	-1	13
28	North Macedonia	-3	13
29	Iceland	0	12
30	Slovenia	0	12
31	Lithuania	2	12
32	Slovakia	-3	12
33	Finland	0	11
34	Bulgaria	-2	10
35	Serbia	-3	9
36	Poland	-5	9
37	Croatia	-3	8
38	Kosovo	0	4



## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Northern Cyprus (Territory of Republic of Cyprus)	*	25
2	Albania	*	19
3	Greece	*	19
4	Ireland	*	18
5	Romania	*	17
6	Montenegro	*	17
7	France	*	17
8	United Kingdom	*	17
9	Bulgaria	*	16
10	Spain	*	16
11	Malta	*	15
12	Serbia	*	14
13	Luxembourg	*	14
14	Bosnia and Herzegovina	*	14
15	Italy	*	13
16	Slovakia	*	13
17	Croatia	*	12
18	North Macedonia	*	12
19	Germany	*	12

Rank	Country	Change	% Yes
20	Cyprus	*	12
21	Switzerland	*	11
22	Belgium	*	11
23	Czech Republic	*	11
24	Austria	*	11
25	Portugal	*	10
26	Hungary	*	10
27	Latvia	*	10
28	Lithuania	*	9
29	Sweden	*	9
30	Poland	*	9
31	Norway	*	8
32	Estonia	*	8
33	Iceland	*	8
34	Netherlands	*	8
35	Kosovo	*	7
36	Denmark	*	6
37	Finland	*	6
38	Slovenia	*	6

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Netherlands	10	87
2	Iceland	3	82
3	Denmark	-3	77
4	Norway	5	74
5	Germany	6	72
6	Slovenia	5	71
7	Belgium	2	69
8	Sweden	1	69
9	Czech Republic	-1	67
10	Malta	6	65
11	Kosovo	9	64
12	Austria	6	64
13	Finland	-4	63
14	Ireland	7	63
15	Portugal	6	60
16	Luxembourg	0	60
17	Latvia	5	59
18	Cyprus	6	59
19	Albania	5	59

Rank	Country	Change	% Good time
20	Lithuania	0	57
21	Switzerland	7	55
22	Croatia	4	55
23	Hungary	-2	55
24	Bosnia and Herzegovina	5	54
25	Greece	5	54
26	Romania	-1	52
27	Poland	1	52
28	United Kingdom	3	51
29	France	7	51
30	Montenegro	3	49
31	Estonia	-3	49
32	Serbia	-1	49
33	Italy	16	49
34	North Macedonia	8	47
35	Bulgaria	-2	42
36	Spain	7	39
37	Northern Cyprus (Territory of Republic of Cyprus)	3	37
38	Slovakia	-5	30

## Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Finland	0	40
2	Greece	2	39
3	Germany	0	39
4	Spain	-1	39
5	Luxembourg	0	38
6	Hungary	1	37
7	Italy	-4	37
8	Albania	-6	36
9	Portugal	-1	36
10	Northern Cyprus (Territory of Republic of Cyprus)	2	36
11	Norway	1	35
12	Cyprus	0	34
13	North Macedonia	1	34
14	Kosovo	1	34
15	Sweden	0	33
16	Serbia	3	33
17	Croatia	1	33
18	Denmark	0	33

Rank	Country	Change	% Watching for or actively seeking new job
19	Iceland	1	32
20	Estonia	1	32
21	Montenegro	-1	32
22	Netherlands	-1	31
23	Ireland	-2	30
24	United Kingdom	0	30
25	Bosnia and Herzegovina	1	30
26	France	2	29
27	Malta	1	28
28	Slovenia	-1	28
29	Lithuania	-5	28
30	Belgium	0	28
31	Latvia	1	27
32	Romania	-1	27
33	Slovakia	0	27
34	Czech Republic	1	26
35	Poland	0	23
36	Bulgaria	2	23
37	Switzerland	1	22
38	Austria	-1	20



## Post-Soviet Eurasia

# **Employee Engagement**

Gallup Q<sup>®</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Uzbekistan	4	45
2	Georgia	0	34
3	Armenia	1	33
4	Russian Federation	3	26
5	Kazakhstan	-3	23

Rank	Country	Change	% Engaged
6	Kyrgyzstan	-3	22
7	Ukraine	-1	19
8	Azerbaijan	-6	14
9	Republic of Moldova	-1	13
10	Tajikistan	**	**

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Kazakhstan	5	43
2	Uzbekistan	1	37
3	Russian Federation	4	36
4	Armenia	4	33
5	Kyrgyzstan	6	33

Rank	Country	Change	% Thriving
6	Republic of Moldova	-3	31
7	Azerbaijan	-6	27
8	Georgia	2	26
9	Ukraine	-3	22
10	Tajikistan	3	19

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Ukraine	5	28
2	Armenia	0	28
3	Republic of Moldova	4	25
4	Azerbaijan	-9	24
5	Tajikistan	-2	24

Rank	Country	Change	% Yes
6	Russian Federation	1	21
7	Georgia	-3	16
8	Kazakhstan	0	15
9	Uzbekistan	0	12
10	Kyrgyzstan	-3	9

# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Armenia	-4	44
2	Uzbekistan	1	27
3	Azerbaijan	-8	25
4	Georgia	-2	22
5	Tajikistan	-2	21

Rank	Country	Change	% Yes
6	Ukraine	3	21
7	Kyrgyzstan	-1	19
8	Russian Federation	0	12
9	Kazakhstan	1	11
10	Republic of Moldova	0	10

# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Armenia	-3	37
2	Ukraine	4	31
3	Azerbaijan	-3	21
4	Russian Federation	1	18
5	Uzbekistan	0	18

Rank	Country	Change	% Yes
6	Tajikistan	-3	18
7	Republic of Moldova	0	16
8	Georgia	-1	12
9	Kyrgyzstan	-3	11
10	Kazakhstan	0	10



## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Armenia	*	22
2	Azerbaijan	*	20
3	Georgia	*	16
4	Ukraine	*	16
5	Tajikistan	*	16

Rank	Country	Change	% Yes
6	Kyrgyzstan	*	15
7	Republic of Moldova	*	14
8	Uzbekistan	*	14
9	Russian Federation	*	12
10	Kazakhstan	*	11

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Tajikistan	7	78
2	Uzbekistan	1	75
3	Kyrgyzstan	5	64
4	Kazakhstan	4	57
5	Russian Federation	12	54

Rank	Country	Change	% Good time
6	Armenia	5	51
7	Georgia	12	49
8	Azerbaijan	1	44
9	Ukraine	4	33
10	Republic of Moldova	-1	23

#### Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Armenia	-3	45
2	Republic of Moldova	-2	45
3	Georgia	-2	43
4	Azerbaijan	-3	40
5	Uzbekistan	-2	38

Rank	Country	Change	% Watching for or actively seeking new job
6	Russian Federation	-1	35
7	Ukraine	1	34
8	Kyrgyzstan	0	33
9	Tajikistan	-5	29
10	Kazakhstan	-1	28



## Middle East and North Africa

# **Employee Engagement**

Gallup Q<sup>®</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Oman	*	27
2	Iraq	3	26
3	United Arab Emirates	-3	26
4	Saudi Arabia	-2	26
5	Israel	2	20
6	Kuwait	0	18
7	Morocco	3	17
8	Libya	-1	16
9	Bahrain	0	16

Rank	Country	Change	% Engaged
10	Jordan	-3	16
11	Yemen	0	13
12	State of Palestine	-1	12
13	Iran	1	11
14	Türkiye	-2	10
15	Algeria	-3	8
16	Tunisia	-1	8
17	Egypt	1	7
18	Lebanon	-3	5

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Israel	-3	65
2	Oman	*	52
3	United Arab Emirates	0	50
4	Kuwait	0	48
5	Saudi Arabia	-2	47
6	Bahrain	2	45
7	Libya	-2	33
8	State of Palestine	-2	25
9	Algeria	5	23

Rank	Country	Change	% Thriving
10	Iraq	1	23
11	Iran	2	19
12	Türkiye	0	19
13	Jordan	-2	17
14	Morocco	0	16
15	Tunisia	5	16
16	Egypt	-1	8
17	Lebanon	1	5
18	Yemen	**	**

 $<sup>^{\</sup>star}$ Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Türkiye	1	69
2	Lebanon	-4	64
3	Egypt	4	54
4	Iraq	3	53
5	Tunisia	-4	49
6	Morocco	4	49
7	Jordan	-3	49
8	Iran	1	48
9	Israel	3	43

Rank	Country	Change	% Yes
10	Libya	-4	42
11	State of Palestine	-1	40
12	Bahrain	-4	38
13	Algeria	5	37
14	United Arab Emirates	2	35
15	Yemen	0	34
16	Kuwait	0	32
17	Saudi Arabia	0	28
18	Oman	*	22

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Iraq	0	45
2	Türkiye	-5	40
3	Tunisia	2	40
4	Morocco	4	39
5	Libya	-2	37
6	Jordan	-2	36
7	Iran	-1	34
8	Lebanon	-6	34
9	State of Palestine	1	32

Rank	Country	Change	% Yes
10	Algeria	-5	27
11	Egypt	4	27
12	United Arab Emirates	3	26
13	Bahrain	0	26
14	Israel	1	24
15	Yemen	0	22
16	Saudi Arabia	-2	20
17	Oman	*	15
18	Kuwait	0	14

 $<sup>^{\</sup>star}$ Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.



# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Iran	3	40
2	Iraq	2	35
3	Lebanon	-9	32
4	Jordan	0	31
5	Israel	5	31
6	Türkiye	-5	30
7	Morocco	0	30
8	Libya	-2	28
9	Bahrain	-3	28

Rank	Country	Change	% Yes
10	United Arab Emirates	2	26
11	Egypt	2	23
12	State of Palestine	2	22
13	Saudi Arabia	-1	18
14	Tunisia	2	18
15	Oman	*	15
16	Yemen	0	14
17	Kuwait	0	13
18	Algeria	-4	12

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Kuwait	*	40
2	Morocco	*	31
3	Bahrain	*	31
4	Libya	*	30
5	United Arab Emirates	*	28
6	Türkiye	*	24
7	Tunisia	*	23
8	Iran	*	22
9	Saudi Arabia	*	20

Rank	Country	Change	% Yes
10	Lebanon	*	20
11	Oman	*	19
12	Israel	*	16
13	Egypt	*	14
14	State of Palestine	*	14
15	Algeria	*	11
16	Iraq	*	**
17	Jordan	*	**
18	Yemen	*	**

 $<sup>^{\</sup>star}$ Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Kuwait	0	84
2	United Arab Emirates	6	75
3	Saudi Arabia	7	72
4	Libya	3	58
5	Israel	-1	52
6	Oman	*	51
7	Bahrain	1	48
8	Iraq	3	37
9	Algeria	11	35

Rank	Country	Change	% Good time
10	Morocco	-4	30
11	State of Palestine	-5	29
12	Tunisia	12	24
13	Türkiye	2	23
14	Jordan	-1	23
15	Yemen	0	18
16	Iran	4	18
17	Egypt	-4	13
18	Lebanon	-1	6

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Yemen	0	70
2	Morocco	-2	68
3	Iraq	0	57
4	State of Palestine	4	52
5	Libya	-2	51
6	Jordan	-1	51
7	Lebanon	1	50
8	Bahrain	-3	49
9	Egypt	3	47

Rank	Country	Change	% Watching for or actively seeking new job
10	Saudi Arabia	0	47
11	Tunisia	-2	47
12	Iran	-2	46
13	Kuwait	0	45
14	United Arab Emirates	1	40
15	Türkiye	2	40
16	Oman	*	40
17	Algeria	**	40
18	Israel	0	31

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

 $<sup>\</sup>ensuremath{^{**}}\xspace$  This data point is not provided due to small sample size.



# Sub-Saharan Africa

# **Employee Engagement**

Gallup Q" items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Senegal	4	43
2	Rwanda	*	38
3	Liberia	4	37
4	Mali	-2	37
5	Tanzania	1	32
6	Gambia	-1	28
7	Republic of the Congo	-1	28
8	Guinea	3	26
9	Botswana	-1	25
10	Gabon	2	24
11	Comoros	2	23
12	South Africa	-6	23
13	Burkina Faso	-4	23
14	Malawi	2	22
15	Mauritania	0	22
16	Niger	3	22
17	Mauritius	2	22
18	Benin	-1	21

Rank	Country	Change	% Engaged
Naiik	Country	Change	70 Eligageu
19	Uganda	2	21
20	Côte d'Ivoire	-1	19
21	Kenya	1	19
22	Chad	2	18
23	Zambia	0	18
24	Mozambique	-5	17
25	Nigeria	0	17
26	Namibia	-2	16
27	Sierra Leone	-2	15
28	Cameroon	-1	14
29	Zimbabwe	-2	12
30	Togo	-2	11
31	Ghana	-2	10
32	Ethiopia	**	8
33	Madagascar	-1	8
34	Eswatini	0	8
35	Lesotho	**	**
36	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Mozambique	0	34
2	South Africa	-4	28
3	Republic of the Congo	-6	28
4	Mauritius	1	27
5	Côte d'Ivoire	1	26
6	Liberia	-1	25
7	Gabon	3	24
8	Senegal	-4	22
9	Namibia	1	22
10	Niger	7	21
11	Nigeria	1	20
12	Cameroon	-2	20
13	Comoros	0	19
14	Kenya	2	19
15	Zambia	3	18
16	Benin	-2	18
17	Mauritania	-3	18
18	Gambia	-2	17
19	Uganda	1	17

Rank	Country	Change	% Thriving
20	Mali	-2	15
21	Guinea	-4	15
22	Malawi	0	15
23	Tanzania	0	14
24	Burkina Faso	-3	14
25	Chad	-3	13
26	Ghana	-2	12
27	Togo	0	12
28	Madagascar	-1	12
29	Ethiopia	**	11
30	Democratic Republic of the Congo	0	11
31	Botswana	-1	11
32	Eswatini	0	9
33	Sierra Leone	-1	7
34	Zimbabwe	0	6
35	Lesotho	**	**
36	Somalia	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Liberia	1	64
2	Sierra Leone	6	61
3	Rwanda	*	59
4	Madagascar	0	58
5	Ghana	2	58
6	Nigeria	3	57
7	Uganda	-1	57
8	Chad	-2	54
9	Tanzania	**	54
10	Senegal	3	49
11	Niger	3	47
12	Guinea	-1	47
13	Benin	-2	45
14	Zambia	4	44
15	Cameroon	1	44
16	Burkina Faso	6	43
17	Democratic Republic of the Congo	-4	42
18	Ethiopia	**	41

Rank	Country	Change	% Yes
19	Gambia	-1	41
20	Eswatini	0	41
21	Comoros	2	40
22	Togo	-4	40
23	Malawi	3	37
24	Mauritania	-1	36
25	Côte d'Ivoire	3	36
26	Republic of the Congo	-1	36
27	South Africa	3	36
28	Gabon	-1	34
29	Mozambique	-1	34
30	Mali	2	33
31	Kenya	-2	32
32	Botswana	-1	27
33	Namibia	-3	25
34	Zimbabwe	0	25
35	Mauritius	-1	24
36	Lesotho	**	**
37	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Anger**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Chad	4	47
2	Democratic Republic of the Congo	-1	40
3	Sierra Leone	3	40
4	Guinea	3	40
5	Uganda	2	39
6	Gabon	2	37
7	Togo	-3	35
8	Benin	-4	35
9	Mauritania	-2	34
10	Eswatini	0	32
11	Madagascar	-3	32
12	Ethiopia	**	32
13	Republic of the Congo	-1	32
14	Niger	1	31
15	Mali	1	31
16	Comoros	1	29
17	Gambia	-2	29
18	Liberia	0	28

Rank	Country	Change	% Yes
19	Côte d'Ivoire	1	27
20	Burkina Faso	2	27
21	Zambia	3	25
22	Cameroon	-1	24
23	Senegal	3	22
24	Mozambique	1	22
25	Kenya	0	22
26	Ghana	-1	21
27	Rwanda	*	20
28	Nigeria	-1	19
29	Malawi	-1	18
30	South Africa	3	18
31	Namibia	-3	16
32	Botswana	-1	15
33	Tanzania	0	14
34	Mauritius	0	8
35	Zimbabwe	0	7
36	Lesotho	**	**
37	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Chad	1	64
2	Guinea	3	52
3	Liberia	0	52
4	Madagascar	-2	45
5	Sierra Leone	5	45
6	Democratic Republic of the Congo	-3	44
7	Benin	-1	43
8	Republic of the Congo	-3	43
9	Malawi	1	42
10	Uganda	0	40
11	Niger	0	37
12	Gambia	-1	35
13	Eswatini	0	34
14	Côte d'Ivoire	3	33
15	Togo	-4	33
16	Gabon	2	33
17	Cameroon	-1	33
18	Mozambique	0	33

Rank	Country	Change	% Yes
19	Burkina Faso	0	33
20	Mauritania	-2	32
21	Zambia	4	32
22	Comoros	0	32
23	Mali	1	32
24	Ethiopia	**	32
25	Rwanda	*	27
26	South Africa	3	23
27	Kenya	0	23
28	Senegal	2	22
29	Botswana	0	22
30	Tanzania	-3	21
31	Ghana	-2	21
32	Nigeria	0	17
33	Mauritius	2	17
34	Namibia	0	16
35	Zimbabwe	-1	13
36	Lesotho	**	**
37	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Madagascar	*	49
2	Chad	*	46
3	Comoros	*	45
4	Mauritania	*	44
5	Guinea	*	43
6	Niger	*	40
7	Republic of the Congo	*	40
8	Benin	*	35
9	Cameroon	*	35
10	Senegal	*	35
11	Gabon	*	34
12	Togo	*	34
13	Democratic Republic of the Congo	*	33
14	Sierra Leone	*	33
15	Uganda	*	32
16	Eswatini	*	32
17	Zambia	*	31
18	Burkina Faso	*	31

Rank	Country	Change	% Yes
19	Gambia	*	31
20	Côte d'Ivoire	*	29
21	Kenya	*	28
22	Botswana	*	25
23	Mali	*	23
24	Rwanda	*	22
25	Tanzania	*	21
26	South Africa	*	21
27	Namibia	*	20
28	Ghana	*	20
29	Nigeria	*	19
30	Zimbabwe	*	14
31	Mauritius	*	14
32	Ethiopia	*	**
33	Liberia	*	**
34	Malawi	*	**
35	Mozambique	*	**
36	Somalia	*	**

 $<sup>^{\</sup>star}\text{Country-level data is based on a three-year rolling average.} \ Data for this item were not collected in enough years for comparison.$ 

<sup>\*\*</sup>This data point is not provided due to small sample size.



## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Mozambique	4	70
2	Gabon	9	68
3	Mali	-1	67
4	Tanzania	3	65
5	Comoros	-1	65
6	Malawi	1	61
7	Côte d'Ivoire	-1	60
8	Liberia	1	59
9	Madagascar	-2	58
10	Cameroon	5	57
11	Niger	5	56
12	Chad	-5	56
13	Togo	6	55
14	Senegal	1	55
15	Mauritius	12	55
16	Guinea	0	54
17	Rwanda	*	53
18	Burkina Faso	-3	51
19	Uganda	2	51

Rank	Country	Change	% Good time
20	Republic of the Congo	2	51
21	Mauritania	7	51
22	Democratic Republic of the Congo	-1	51
23	Sierra Leone	0	50
24	Benin	0	47
25	South Africa	2	47
26	Zambia	0	47
27	Botswana	-1	44
28	Nigeria	-4	44
29	Kenya	4	42
30	Zimbabwe	4	38
31	Namibia	2	35
32	Ethiopia	**	32
33	Eswatini	0	32
34	Ghana	0	31
35	Gambia	-2	28
36	Lesotho	**	**
37	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Eswatini	0	86
2	Liberia	0	85
3	Sierra Leone	-4	84
4	Niger	3	83
5	Kenya	1	82
6	Benin	-2	80
7	Tanzania	**	80
8	Mali	1	80
9	Burkina Faso	**	79
10	Guinea	0	77
11	Madagascar	1	76
12	Botswana	-4	76
13	Togo	-1	75
14	Ethiopia	**	75
15	Uganda	-1	74
16	Chad	-2	74
17	Rwanda	*	73
18	Comoros	2	72
19	Democratic Republic of the Congo	-5	71

Rank	Country	Change	% Watching for or actively seeking new job
20	Côte d'Ivoire	-2	71
21	Zambia	7	71
22	Malawi	**	70
23	Zimbabwe	**	70
24	Nigeria	0	69
25	Mauritania	0	69
26	Ghana	-3	68
27	Cameroon	-1	67
28	Senegal	-2	67
29	Republic of the Congo	-6	66
30	Gambia	2	66
31	Mozambique	0	66
32	Gabon	1	66
33	Namibia	-2	62
34	South Africa	5	61
35	Mauritius	-2	37
36	Lesotho	**	**
37	Somalia	**	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## East Asia

# **Employee Engagement**

Gallup Q<sup>®</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Mongolia	0	41
2	China	0	20
3	South Korea	0	14

Rank	Country	Change	% Engaged
4	Taiwan (Province of China)	1	13
5	Japan	1	7
6	Hong Kong (S.A.R. of China)	0	6

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Taiwan (Province of China)	1	43
2	South Korea	1	35
3	China	-2	35

Rank	Country	Change	% Thriving
4	Mongolia	2	31
5	Japan	1	30
6	Hong Kong (S.A.R. of China)	1	18

# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	China	-3	50
2	Hong Kong (S.A.R. of China)	-2	47
3	South Korea	2	42

Rank	Country	Change	% Yes
4	Japan	-2	39
5	Taiwan (Province of China)	4	39
6	Mongolia	0	16



# Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	South Korea	3	19
2	China	0	18
3	Hong Kong (S.A.R. of China)	-3	13

Rank	Country	Change	% Yes
4	Japan	1	13
5	Mongolia	1	13
6	Taiwan (Province of China)	1	12

# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Mongolia	-2	15
2	South Korea	2	15
3	China	2	14

Rank	Country	Change	% Yes
4	Hong Kong (S.A.R. of China)	0	11
5	Japan	1	9
6	Taiwan (Province of China)	1	5

# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	China	*	21
2	South Korea	*	15
3	Mongolia	*	15

Rank	Country	Change	% Yes
4	Hong Kong (S.A.R. of China)	*	13
5	Japan	*	11
6	Taiwan (Province of China)	*	9

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.



## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Taiwan (Province of China)	3	60
2	Japan	13	53
3	China	0	51

Rank	Country	Change	% Good time
4	Hong Kong (S.A.R. of China)	2	49
5	Mongolia	6	34
6	South Korea	0	28

# Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	China	1	59
2	Hong Kong (S.A.R. of China)	1	36
3	South Korea	1	36

Rank	Country	Change	% Watching for or actively seeking new job
4	Japan	0	32
5	Mongolia	0	31
6	Taiwan (Province of China)	0	20



## South Asia

## **Employee Engagement**

Gallup Q<sup>®</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	India	-3	30
2	Bangladesh	-2	27
3	Nepal	2	26

Rank	Country	Change	% Engaged
4	Sri Lanka	0	24
5	Pakistan	-4	3
6	Afghanistan	**	**

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Nepal	2	23
2	India	3	17
3	Pakistan	-2	11

Rank	Country	Change	% Thriving
4	Sri Lanka	0	10
5	Bangladesh	**	4
6	Afghanistan	**	**

## **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Sri Lanka	-1	62
2	Nepal	0	39
3	Bangladesh	-3	38

Rank	Country	Change	% Yes
4	Pakistan	2	35
5	India	-2	30
6	Afghanistan	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.



# Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Pakistan	1	34
2	India	-1	34
3	Sri Lanka	-2	28

Rank	Country	Change	% Yes
4	Bangladesh	-1	26
5	Nepal	-1	24
6	Afghanistan	**	**

# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Bangladesh	-4	43
2	Pakistan	1	41
3	India	-3	39

Rank	Country	Change	% Yes
4	Sri Lanka	-3	36
5	Nepal	-2	26
6	Afghanistan	**	**

# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Pakistan	*	31
2	India	*	29
3	Bangladesh	*	27

Rank	Country	Change	% Yes
4	Sri Lanka	*	24
5	Afghanistan	*	**
6	Nepal	*	**

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.

<sup>\*\*</sup>This data point is not provided due to small sample size.



## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Nepal	-5	65
2	India	-1	56
3	Sri Lanka	6	45

Rank	Country	Change	% Good time
4	Bangladesh	-4	34
5	Pakistan	-2	18
6	Afghanistan	**	**

#### Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Bangladesh	0	67
2	Pakistan	1	58
3	Nepal	**	51

Rank	Country	Change	% Watching for or actively seeking new job
4	India	-4	49
5	Sri Lanka	-2	44
6	Afghanistan	**	**

<sup>\*\*</sup>This data point is not provided due to small sample size.

 $<sup>\</sup>ensuremath{^{**}}\xspace$  This data point is not provided due to small sample size.



## Southeast Asia

# **Employee Engagement**

Gallup Q<sup>®</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Philippines	3	38
2	Thailand	4	33
3	Indonesia	1	27
4	Laos	-1	26
5	Malaysia	3	25

Rank	Country	Change	% Engaged
6	Myanmar	-1	19
7	Cambodia	-2	14
8	Singapore	1	14
9	Vietnam	-5	11

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Vietnam	5	56
2	Singapore	3	42
3	Thailand	3	40
4	Philippines	-1	35
5	Malaysia	1	32

Rank	Country	Change	% Thriving
6	Indonesia	3	30
7	Laos	2	23
8	Cambodia	1	14
9	Myanmar	-1	14

# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Myanmar	2	50
2	Philippines	1	47
3	Singapore	4	43
4	Cambodia	1	39
5	Laos	-1	30

Rank	Country	Change	% Yes
6	Thailand	-6	25
7	Malaysia	-2	19
8	Indonesia	0	15
9	Vietnam	-9	13



# Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Myanmar	2	33
2	Laos	1	29
3	Philippines	2	27
4	Cambodia	4	23
5	Indonesia	1	21

Rank	Country	Change	% Yes
6	Malaysia	0	16
7	Singapore	1	15
8	Thailand	-2	15
9	Vietnam	-5	5

# **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Cambodia	-2	34
2	Myanmar	1	33
3	Philippines	0	29
4	Indonesia	1	29
5	Laos	0	28

Rank	Country	Change	% Yes
6	Singapore	2	16
7	Malaysia	0	15
8	Thailand	-1	14
9	Vietnam	-5	7

# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	Philippines	*	33
2	Laos	*	28
3	Myanmar	*	27
4	Cambodia	*	26
5	Indonesia	*	24

Rank	Country	Change	% Yes
6	Thailand	*	18
7	Malaysia	*	17
8	Singapore	*	13
9	Vietnam	*	7

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.



## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Vietnam	10	78
2	Laos	7	74
3	Philippines	5	74
4	Indonesia	9	65
5	Malaysia	6	62

Rank	Country	Change	% Good time
6	Cambodia	0	62
7	Thailand	9	55
8	Singapore	3	47
9	Myanmar	3	22

## Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Philippines	-2	63
2	Myanmar	1	59
3	Laos	-2	56
4	Indonesia	-1	52
5	Thailand	-1	44

Rank	Country	Change	% Watching for or actively seeking new job
6	Cambodia	-2	44
7	Singapore	1	39
8	Malaysia	3	34
9	Vietnam	-2	30



## Australia and New Zealand

# **Employee Engagement**

Gallup Q<sup>12</sup> items; see "Appendix 3: Support Information" for item wording.

Rank	Country	Change	% Engaged
1	Australia	2	23
2	New Zealand	1	23

## Life Evaluation

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you. On which step of the ladder would you say you personally feel you stand at this time? (0-10) Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

Rank	Country	Change	% Thriving
1	Australia	-4	56
2	New Zealand	-3	55

# **Daily Stress**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about stress?

Rank	Country	Change	% Yes
1	Australia	2	50
2	New Zealand	0	43

# Daily Anger

Did you experience the following feelings A LOT OF THE DAY yesterday? How about anger?

Rank	Country	Change	% Yes
1	Australia	0	15
2	New Zealand	0	12



## **Daily Sadness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about sadness?

Rank	Country	Change	% Yes
1	Australia	1	21
2	New Zealand	1	19

# **Daily Loneliness**

Did you experience the following feelings A LOT OF THE DAY yesterday? How about loneliness?

Rank	Country	Change	% Yes
1	New Zealand	*	12
2	Australia	*	12

<sup>\*</sup>Country-level data is based on a three-year rolling average. Data for this item were not collected in enough years for comparison.

## Job Climate

Thinking about the job situation in the city or area where you live today, would you say that it is now a good time or a bad time to find a job?

Rank	Country	Change	% Good time
1	Australia	0	73
2	New Zealand	-7	65

#### Intent to Leave

Rank	Country	Change	% Watching for or actively seeking new job
1	Australia	-1	43
2	New Zealand	-1	39

# Appendix 2: Methodology

# State of the Global Workplace Report

The primary data in this report come from the Gallup World Poll, through which Gallup has conducted surveys of the world's adult population, using randomly selected samples, since 2005. The survey is typically administered annually face to face or by telephone, covering more than 160 countries and areas since its inception. In addition to the World Poll data, Gallup collected extensive random samples of working populations in the United States (via web survey); these samples were added to the dataset for this report. 2024 data for China were collected using an opt-in web self-administered mode (computer-aided web interviewing, or CAWI) over two administrations of the survey during the course of the year. The total number of global employed respondents included in the full trend of data for this report (2009 through 2024) is 5,490,517; for the 2024 data, the total is 227,347. 2024 data included in this report were obtained from April 2024 to December 2024.

The target population of the World Poll is the entire civilian, noninstitutionalized, aged-15-and-older population. Gallup's data in this report reflect the responses of adults aged 15 and older who were employed for any number of hours by an employer.

With rare exceptions, all samples are probability-based and nationally representative. Gallup uses data weighting to:

- minimize bias in survey-based estimates
- ensure samples are nationally representative for each country or area
- correct for unequal selection probability, nonresponse and overlap of landline and mobile phone users when using mobile phone and landline frames

Gallup also weights its final samples to match the national demographics of each country or area.

For global and regional<sup>1</sup> percentage-point change, the data are rounded before calculating the difference between time periods to stay consistent with the trendlines shown by item.

Country-specific findings in "Appendix 1: Country/ Region Comparisons" are based on data aggregated from three years of polling. Percentage-point changes for countries and areas indicate the differences in percentage points when comparing the country's average from 2021, 2022 and 2023 with the average from 2022, 2023 and 2024, with several countries' data obtained in the early months of the following year and reported as part of the current year's results. When shown, change data may sum to +/- 1 pct. pt. due to rounding.

Global and regional engagement data were not collected in 2010 or 2011, therefore the 2011 datapoint counts only 2009; the 2012 datapoint counts only 2012; the 2013 datapoint counts 2012 and 2013; and the 2014 datapoint counts all three years: 2012, 2013 and 2014. Engagement data were also not collected in 2017.

<sup>1</sup> In the 2021 and 2022 State of the Global Workplace reports, Gallup reported results for the Commonwealth of Independent States. Beginning in the 2023 report, that region is named Post-Soviet Eurasia.

Gallup typically surveys 1,000 individuals in each country or area using a standard set of core questions translated into the respective country's major languages. In some countries, Gallup collects oversamples in major cities or areas of special interest. In a small number of countries, the sample size is fewer than 1,000 individuals. In this report, Gallup does not provide data (three-year aggregate) for any region or country with an aggregate n size of fewer than 300. However, results from countries or areas with a sample of any size during the 2024 World Poll collection year are included in regional and global results.

For results based on the total sample of employed adults globally, the margin of sampling error ranged from  $\pm 0.05$  percentage points to  $\pm 0.08$  percentage points at the 95% confidence level. For results based on the total sample of employed adults in each region, the margin of sampling error ranged from  $\pm 0.26$  percentage points to  $\pm 2.36$  percentage points at the 95% confidence level. For results based on the total sample of employed adults in each country, the margin of sampling error ranged from  $\pm 0.27$  percentage points to  $\pm 7.07$  percentage points at the 95% confidence level. All reported margins of sampling error include computed design effects for weighting.

Gallup is entirely responsible for the management, design and control of the Gallup World Poll. For more than 80 years, Gallup has been committed to the principle that accurately collecting and disseminating the opinions and aspirations of people around the globe is vital to understanding our world. Gallup's mission is to provide information in an objective, reliable and scientifically grounded manner.

Gallup is not associated with any political orientation, party or advocacy group and does not accept partisan entities as clients. Any individual, institution or governmental agency may access the Gallup World Poll regardless of nationality. The identities of clients and all surveyed respondents remain confidential.

The World Poll monitors the issues that matter most to societies worldwide, such as personal safety, food and shelter, employment, wellbeing and confidence in national institutions. In addition to conducting our core polls, organizations worldwide turn to Gallup to conduct custom surveys using our rigorous research standards and scientifically proven methodologies to help them solve their most pressing problems.

# **Appendix 3: Support Information**

# **Employee Engagement**

Employee engagement reflects the involvement and enthusiasm of employees in their work and workplace. Employees can become engaged when their basic needs are met, and they have a chance to contribute, a sense of belonging, and opportunities to learn and grow.

Gallup categorizes employees as engaged, not engaged or actively disengaged.

- Engaged employees are thriving at work.
   They are highly involved in and enthusiastic about their work and workplace. They are psychological "owners," drive performance and innovation, and move the organization forward.
- Not engaged employees are quietly quitting.
   They are psychologically unattached to their work and company. Because their engagement needs are not being fully met, they are putting time but not energy or passion into their work.
- Actively disengaged employees are loudly quitting. They aren't just unhappy at work. They are resentful that their needs are not being met and are acting out their unhappiness. Every day, these workers potentially undermine what their engaged coworkers accomplish.

#### **Measuring Employee Engagement**

To determine the percentage of engaged, not engaged and actively disengaged employees, Gallup uses a proprietary formula founded on extensive research about how the engagement elements, as measured by the Gallup Q<sup>12\*</sup>, relate to various workplace outcomes. For this reason, employee engagement is a much higher bar than merely satisfaction or metrics that combine "strongly agree" and "agree" responses into a "percent favorable" engagement index.

The current standard is to ask each employee to rate the Q<sup>12</sup> statements using six response options, from 5 = strongly agree to 1 = strongly disagree, and the sixth response option — don't know/does not apply — is unscored. Gallup's proprietary formula does not require perfect agreement with all Q<sup>12</sup> elements for employees to be classified as engaged.

#### Gallup Q12 Items

- Q01. I know what is expected of me at work.
- **Q02.** I have the materials and equipment I need to do my work right.
- **Q03.** At work, I have the opportunity to do what I do best every day.
- **Q04.** In the last seven days, I have received recognition or praise for doing good work.
- **Q05.** My supervisor, or someone at work, seems to care about me as a person.
- **Q06.** There is someone at work who encourages my development.
- Q07. At work, my opinions seem to count.
- **Q08.** The mission or purpose of my company makes me feel my job is important.
- **Q09.** My associates or fellow employees are committed to doing quality work.
- Q10. I have a best friend at work.
- **Q11.** In the last six months, someone at work has talked to me about my progress.
- **Q12.** This last year, I have had opportunities at work to learn and grow.

See the Employee Engagement Workplace Indicators webpage to learn more about employee engagement worldwide.

## Life Evaluation

Gallup's Life Evaluation Index, which is included as part of the standard set of core questions on the Gallup World Poll, measures respondents' perceptions of where they stand now and in the future.

Building on the Cantril Self-Anchoring Striving Scale,<sup>2</sup> Gallup measures life satisfaction by quantifying the difference between the best possible life and the worst possible life using a simple two-part question. Gallup asks respondents to place the status of their current and future lives on a "ladder" scale with steps numbered from zero to 10, where zero indicates the worst possible life and 10 the best possible life.

#### **Two-Part Life Evaluation Question**

Please imagine a ladder with steps numbered from zero at the bottom to 10 at the top. Suppose we say that the top of the ladder represents the best possible life for you, and the bottom of the ladder represents the worst possible life for you.

On which step of the ladder would you say you personally feel you stand at this time? (0-10)

Just your best guess, on which step do you think you will stand in the future, say about five years from now? (0-10)

#### Thriving, Struggling and Suffering

Gallup classifies respondents into one of three categories of wellbeing — thriving, struggling or suffering — and determines the percentage of respondents in each category.

Individuals who rate their current life at a "7" or higher AND their future life at an "8" or higher are "thriving." Individuals are "suffering" if they rate their current AND future lives at "4" or below. All other individuals are "struggling."

**Thriving:** These respondents have positive views of their present life situation (7 or higher rating on best life present) and have positive views of the next five years (8 or higher rating on best life future). They report significantly fewer health problems and less worry, stress, sadness, loneliness, depression and anger. They report more hope, happiness, energy, interest and respect.

**Struggling:** These respondents struggle in their present life situation and have uncertain or negative views about their future. They report more daily stress and worry about money than thriving respondents do.

**Suffering:** These respondents report that their lives are miserable (4 and below rating on best life present) and have negative views of the next five years (4 and below on best life future). They are more likely to report that they lack the basics of food and shelter and more likely to have physical pain and a lot of stress, worry, sadness and anger. They have less access to health insurance and care and more than double the disease burden compared with thriving respondents.

# **Daily Negative Emotions**

Gallup annually surveys around the world to determine people's day-to-day experiences of emotions by asking if they experienced certain feelings during a lot of the previous day. This report focuses on the emotional experiences of employed adults.

For details on employees' daily feelings of stress, worry, anger, loneliness and sadness, as well as other wellbeing-related topics, view the <a href="Employee Wellbeing">Employee Wellbeing</a> Workplace Indicators webpage.

For information on the emotions of all adults globally, please see our most recent <u>Gallup Global</u> <u>Emotions report</u>.

<sup>2</sup> Cantril, H. (1965). The pattern of human concerns. Rutgers University Press. The Cantril Self-Anchoring Striving Scale (ladder scale) was originated by pioneering social researcher Hadley Cantril in his 1965 book The Pattern of Human Concerns. George Gallup included the measure in his 1977 classic volume Human Needs and Satisfactions: A Global Survey, and it has been tracked in Gallup's World Poll since 2005.

## Job Market

As leaders seek to attract and retain talent, understanding more about employee perceptions of the job climate and why employees choose to join or leave an organization is critical. Employers can evaluate how these topics relate to their own organizational culture to create strategies for attracting top talent and keeping their star employees from being wooed away.

Learn more about Gallup's research on employee retention and attraction topics, as well as employee perceptions of their current job climate, on the <a href="Employee Retention & Attraction Workplace">Employee Retention & Attraction Workplace</a> Indicators webpage.

# Age, Gender and Work Location

Global and regional data are cut by age and gender to provide additional insights into the reported data. Global data are also cut by work location, which is only provided for those employees working full time (30 hours or more per week).

# Gallup's Global Indicators

Gallup's global indicators of workplace performance and societal health track progress on what matters most in workplaces and to societies at large.

Visit Gallup's <u>Global Indicators webpage</u> for the latest indicators on employee engagement, wellbeing and daily negative emotions, employee retention and the job market, and other workplace topics to help leaders more effectively engage, manage and retain star employees.

<u>Sign up on Gallup.com</u> to receive updates when Gallup publishes new indicators.

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